Tribeca

Tribeca Investment Partners Pty Ltd

Level 23, 1 O'Connell Street Sydney NSW 2000 PO Box R278 Royal Exchange NSW 1225 T,+61 2 9640 2600 F,+61 2 9640 2640 www.tribecaip.com.au ABN 64 080 430 100 AFEL 236070

To:

Company Announcements

Organisation:

ASX

Fax:

1300 135 638

From:

Ken Liu

Pages:

5 (Including cover sheet)

Date:

17 October 2019

Re:

Change in Substantial Holding Notice

Message:

Please find attached our change in substantial holding notice for Vintage Energy Ltd (ASX Code: VEN).

Regards

Kon Liu

Compliance Manager

Encl.

17-10-19;10:33 ;

2/ 5

604 page 1/2 15July 2001

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme	Vintage Energy Ltd		
ACNARSN	609 200 580		
Details of substantial holder(1)			
Name	Tribeca Investment Partners Pty Ltd		
ACN/ARSN (if applicable)	080 430 100		
Therewas a change in the interests of the substantial holder on	16/10/2019		
The previous notice was given to the comp	·		
The previous notice was dated	19/09/2018		

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate(2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities(4)	Previous notice		Present notice		
	Person's votes	Voting power(5)	Person's votes	Voting power(5)	
Ordinary	25,000,000	9.36%	21,381,765	8.02%	

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Personwhose relevant interest changed	Nature of change(6)	Consideration Given in relation to change(7)	Class and number of securities affected	Person's votes affected
	Annexure A				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder invoting securities after the change as follows:

Holder of relevant interest	Registered holder of securitles	Person entitled to be registered as holder(8)	Nature of relevant interest (6)	Class and rumber of securities	Person's votes
	Annexure B				

5. Changes in association

The persons who have become associates(2)of, ceased to be associates of, or have changed the nature of their association(9) with, the substantial holder in relation to voting interests in the companyor schone are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell St SYDNEY NSW 2000

Signature

print name Ken Liu capacity Compliance Manager

sign here date 17/10/2019

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexwe to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" Insection 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 6718(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes
- (5) The person's votes divided by the total votes in the bodycorporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) Any relevant agreement or other dircumstances because of which the change in relevant Interest occurred. If subsection 6718 (4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) Any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating dearly the particular securities to which the qualification applies)

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions even if they are not paid directly to the person from whom the relevant interest was acquired
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page referred to in Form 604 Notice of change of interests of substantial holder

Authorised signatory

Date

17-October-2019

Ken Liu

VINTAGE ENERGY LTD							
Date of change	Person whose relevant interest changed	Nature of change / Consideration given in realtion to change			Class and	Persons votes	
28-Sep-18		On market Buy	AUD	87,298	Ord	364,957	364,957
31-Oct-18		On market Buy	AUD	37,000	Ord	200,000	200,000
30-Jan-19		On market Buy	AUD	69,574	Ord	438,677	438,677
31-Jan-19		On market Buy	AUD	43,380	Ord	261,323	261,323
27-Feb-19	7	On market Buy	AUD	39,000	Ord	200,000	200,000
08-Jul-19	Tribeca	On market Sell	AUD	11,104	Ord	-70,500	-70,500
09-Jul-19	Investment	On market Sell	AUD	5,528	Ord	-33,000	-33,000
24-Jul-19	Partners Pty Ltd	On market Sell	AUD	123,250	Ord	-850,000	-850,000
30-Jul-19		On market Buy	AUD	6,272	Ord	43,256	43,256
31-Jul-19		On market Buy	AUD	978	Ord	6,744	6,744
03-Sep-19		On market Sell	AUD	113,467	Ord	-729,692	-729,692
30-Sep-19		On market Buy	AUD	16,000	Ord	100,000	100,000
16-Oct-19		On market Sell	AUD	532,500	Ord	-3,550,000	-3,550,000

17-October-2019

This is Annexure B of 1 page referred to in Form 604 Notice of change of interests of substantial holder

Authorised signatory Date

Ken Llu

VINTAGE ENERGY LTD							
Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of Relevant Interest	Class and number of securities		Person's votes	
Tribeca Investment Partners Pty Ltd	UBS Nominees Pty Ltd		Power to control the exercise of a right to vote attached to	Ord	11,970,187	11,970,187	
	Citicorp Nominees Pty Ltd		securities and / or the power to dispose of securities as investment manager	Ord	9,411,578	9,411,578	