

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                                            |             |
|--------------------------------------------|-------------|
| Name of entity                             | ABN/ARSN    |
| Australian Governance & Ethical Index Fund | 625 826 646 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |                 |
|---|-----------------------------------|-----------------|
| 1 | Type of buy-back                  | On-market       |
| 2 | Date Appendix 3C was given to ASX | 18 October 2018 |

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   |                                                                                                                                  | Before previous day | Previous day |
|---|----------------------------------------------------------------------------------------------------------------------------------|---------------------|--------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 4,925,608           | 12,162       |
| 4 | Total consideration paid or payable for the shares/units                                                                         | \$9,303,492.16      | \$24,080.76  |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

|                                        | <b>Before previous day</b>                                                                                              | <b>Previous day</b>                                                                                                       |
|----------------------------------------|-------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------|
| 5 If buy-back is an on-market buy-back | highest price paid:<br>\$1.98<br><br>date:<br>30/07/2019<br><br>lowest price paid:<br>\$1.65<br><br>date:<br>13/12/2018 | highest price paid:<br>\$1.98<br><br>lowest price paid:<br>\$1.98<br><br>highest price allowed under rule 7.33:<br>\$2.03 |

**Participation by directors**

|                      |     |
|----------------------|-----|
| 6 Deleted 30/9/2001. | N/A |
|----------------------|-----|

**How many shares/units may still be bought back?**


|                                                                                                                                                         |         |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|---------|
| 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | 977,861 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|---------|

**Compliance statement**

- The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

- The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.
- There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  ..... Date: 18-October-2019  
 (Secretary)  
 Print name: Hannah Chan

+ See chapter 19 for defined terms.