

ASX ANNOUNCEMENT (UWL)

Results of Annual General Meeting – 23 October 2019

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| <ul style="list-style-type: none">- <i>All resolutions passed with overwhelming shareholder support</i>- <i>Additional share issue capacity created, to further M&A agenda</i> |
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23 October 2019: Uniti Group Limited (“UWL”) today provides notice to its shareholders of the results of the Annual General Meeting (“EGM”) held earlier today in Melbourne.

The resolutions including the ratification of the issue of shares for the recent \$18.6M share placement and the 9,384,755 shares issued to the vendors of LBNCo effectively refresh the company’s available share capacity under ASX Listing Rule 7.1, which will facilitate UWL’s continued active program of acquisitions, consistent with its stated ‘three pillars’ growth strategy. This additional capacity will provide UWL with greater optionality and flexibility in the continued implementation of its mergers and acquisitions (“M&A”) agenda.

Other resolutions passed included the appointment of Deloitte Touche Tohmatsu as the Company’s auditors, the adoption of the remuneration report, the approval of an issue of options to Directors and the re-appointment of Vaughan Bowen as a Director.

Uniti Chairman Graeme Barclay said of the AGM;

“We thank our shareholders for their ongoing support for our active growth agenda and strategy, by providing overwhelming support for the resolutions passed today. I thank the Board and Management for their ongoing effort and congratulate Vaughan Bowen on his re-election.”

In accordance with Listing Rule 3.13.2, Uniti Group Limited (‘the Company’) announces that each of the resolutions put to the Annual General Meeting of the Company held on 23 October 2019 was passed on a poll. In accordance with section 251AA of the Corporations Act 2001, the information on the attached proxy summary as to the manner in which security holders directed the proxy vote, is provided to the ASX.

- ENDS -

Uniti Group Limited
Annual General Meeting
Wednesday, 23 October 2019
Voting Results

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1. Adoption of Remuneration Report	Ordinary	89,685,719 97.15%	179,051 0.19%	2,456,442 2.66%	704,534	99,125,684 99.82%	179,051 0.18%	704,534	Carried
2. Election of Vaughan Bowen as a director	Ordinary	99,095,943 96.63%	883,459 0.86%	2,575,752 2.51%	118,779	108,730,218 99.19%	883,459 0.81%	118,779	Carried
3. Ratification of the issue of Placement Shares	Ordinary	71,784,127 96.54%	7,128 0.01%	2,564,542 3.45%	17,105,671	87,325,605 99.99%	7,128 0.01%	17,105,671	Carried
4. Ratification of the issue of the PPL Shares	Ordinary	99,849,143 97.37%	7,678 0.01%	2,689,760 2.62%	127,352	115,515,839 99.99%	7,678 0.01%	127,352	Carried
5a. Ratification of the issue of the LBN Shares	Ordinary	99,963,004 97.48%	13,761 0.01%	2,570,389 2.51%	126,779	115,510,329 99.99%	13,761 0.01%	126,779	Carried
5b. Approval of the issue of shares to vendors of LBN	Ordinary	99,845,526 97.37%	13,761 0.01%	2,687,867 2.62%	126,779	115,510,329 99.99%	13,761 0.01%	126,779	Carried
6. Approval of Additional Placement Facility	Special	Withdrawn							
7. Approval of the issue of Options to Directors and Executives	Ordinary	85,626,828 92.78%	4,081,701 4.42%	2,577,850 2.79%	9,918,017	95,188,201 95.89%	4,081,701 4.11%	9,918,017	Carried
8. Appointment of the Company's auditor	Ordinary	99,844,791 97.37%	0 0.00%	2,699,488 2.63%	129,654	115,521,215 100.00%	0 0.00%	129,654	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.



ADDITIONAL INFORMATION

For further information, contact as below:

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ABOUT UWL

UWL is a diversified provider of telecommunications services, specialising in fixed-wireless, fibre and specialty telecommunications services. These are the ‘three pillars’ of strategic growth identified by UWL.

UWL listed on the Australian Securities Exchange in February 2019 with a stated strategy of becoming a leading provider of niche telecommunications services, via both organic growth and inorganic mergers and acquisitions. UWL has brought together an experienced Board and Executive team, to support the identification, execution and integration of the sizeable pool of identified opportunities, across the three growth pillars.

At the core of UWL is a commitment to deliver high quality, diversified telecommunications products and services to its customers, in order to produce strong and growing returns to shareholders.