



ALLIGATOR ENERGY LTD

ACN 140 575 604

Ph (07) 3852 4712
Fax (07) 3852 5684
PO Box 338, Spring Hill, Qld 4004
Suite 3, 36 Agnes Street, Fortitude Valley QLD 4006

24 October 2019

Section 708A Notice: Share Placement

The Company has today issued 124,000,000 fully paid ordinary shares (**Placement Shares**) in the Company under the placement announced to the market on 16 October 2019. This issue comprises Tranche 1 of the placement.

The issue was undertaken with exempt investors under Section 708 of the Corporations Act 2001 (Cth).

The Company hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it has issued the Placement Shares without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company states that as at the date of this notice:

- it has complied with the relevant provisions of Chapter 2M of the *Corporations Act* as they apply to the Company and Section 674 of the *Corporations Act*; and
- other than set out in the paragraph below it is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act:

Nil

An Appendix 3B with respect to the issue of the Placement Shares under the placement was lodged by the Company with ASX on 16 October 2019.

For further information please contact the undersigned on 07 3852 4712, alternatively visit the Company's website at www.alligatorenergy.com.au.

Yours faithfully

Michael Meintjes
Company Secretary