



MARINER

Change creates value.

CORPORATION
LIMITED

ABN 54 002 989 782

MARINER CORPORATION LIMITED
ANNUAL GENERAL MEETING TO BE HELD ON
26 NOVEMBER 2019 AT 10.00am AEDT

Shareholder Name
Address

Lodgment of your Form:



By Mail:

Mariner Corporation Limited
Level 9, 32 Walker Street
Nth Sydney, NSW 2060

By Fax:

+61289200085

For all enquiries:



Phone:

+61294679980

Proxy Form

Your form must be received by Mariner by the Closing Date – **24 November 2019 at 10.00am (AEDT)**

How to Vote on Items of Business

All your securities will be voted in accordance with your directions.

Appointment of Proxy

Voting 100% of your holding: Direct your proxy how to vote by marking one of the boxes opposite each item of business. If you do not mark a box your proxy may vote as they choose. If you mark more than one box on an item your vote will be invalid on that item.

Voting a portion of your holding: Indicate a portion of your voting rights by inserting the percentage or number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

Appointing a second proxy: You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you must specify the percentage of votes or number of securities for each proxy, otherwise each proxy may exercise half of the votes. When appointing a second proxy write both names and the percentage of votes or number of securities for each in Step 1 overleaf.

A proxy need not be a securityholder of the Company

Attending the Meeting

Bring this form to assist registration. If a representative of a corporate securityholder or proxy is to attend the meeting you will need to provide the appropriate "Certificate of Appointment of Corporate Representative" prior to admission. A form of the certificate may be obtained from Computershare or online at www.investorcentre.com under the information tab, "Downloadable Forms".

Signing Instructions

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders must sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person in the box labelled 'Sole Director and Sole Company Secretary'. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone as 'Sole Director'. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held and delete title as applicable.

Deceased Estate: All executors must sign and a certified copy of Probate or Letters of Administration must accompany this form.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Mail Acceptance Form to Mariner

You must return this form to Mariner by post or fax so that it is received by Mariner before 10.00am (AEDT) on 24 November 2019. Mariner does not accept any responsibility if you lodge this form at any other address or by any other means, or if it is received by Mariner after the Closing Date.

Comments & Questions: If you have any comments or questions for the company, please write them on a separate sheet of paper and return it with this form.

**Turn over to complete
the form**



Securityholder Proxy Form

Shareholder Name
HIN or SRN:

STEP 1 Appoint a Proxy

Please mark ☒ to indicate your directions

I/We, being a securityholder of Mariner Corporation Limited and entitled to vote, hereby appoint:

☐ the Chairman of the meeting (*mark box*)
OR

if you are NOT appointing the Chairman of the Meeting as your proxy, please write the name of the individual or body corporate (excluding the registered securityholder) you are appointing as your proxy

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the Meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, and to the extent permitted by law, as the proxy see fit) at the Annual General Meeting of Mariner to be held at the registered offices at 10am (AEDT) on 26 November 2019 and at any adjournment or postponement of the meeting.

Proxies will only be valid and accepted if they are signed and received no later than 48 hours before the meeting. Please read the voting instructions overleaf before marking any boxes with an X.

STEP 2 Voting Directions

	For	Against	Abstain*
RESOLUTION 1 - Adoption of Remuneration Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
RESOLUTION 2 - Re-election of Matthew MacDougall as Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
RESOLUTION 3 - Amendment to terms of existing Convertible Notes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
RESOLUTION 4 - Acquisition of Relevant Interest	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
RESOLUTION 5 - Approval of Related Party Benefits	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
RESOLUTION 6 - Election of Kai Man Wong as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
RESOLUTION 7 - Adoption of New Constitution	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

The Chairman of the meeting intends to vote all undirected proxies FOR each Resolution.

**If you mark the Abstain box for a particular Item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.*

STEP 3 Signature of Securityholder(s) This section must be completed.

This form should be signed by the securityholder. If a joint holding, either may sign. If signed by the securityholders attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the Corporations Act 201 (Cth).

Individual or Securityholder 1

Sole Director and Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director/Company Secretary

Contact Name _____ Phone No. _____ Date _____

Privacy Statement - Personal information on this form has been provided to Mariner Corporation Limited by Computershare, share registry, for the purpose of calling a meeting of securityholders of Mariner. Your personal information will be kept confidential, however it may be disclosed to Mariner's external service companies such as registry, print or mail service providers, or as otherwise permitted by law for the purposes of the securityholder meeting. If you would like details of your personal information held by Mariner, or you would like to correct information that is inaccurate, incorrect or out of date, please contact Mariner.