

25 October 2019

Non-Renounceable Rights Issue Documents Despatched Today

Despatch of Offer Booklet and Acceptance Form Today

Havilah Resources Limited (HAV or Company) advises that the Offer Booklet and personalised Entitlement and Acceptance Form (**Acceptance Form**) was despatched today to those shareholders who are eligible to participate in the pro-rata non-renounceable entitlement offer (**Entitlement Offer**) announced by the Company on 17 October 2019.

The Entitlement Offer opens today, Friday 25 October 2019, and is currently scheduled to close at 5pm Adelaide time on 11 November 2019.

If you are an Eligible Shareholder and you do not receive an electronic or paper copy of the Acceptance Form or have any other questions in relation to your Entitlement please contact HAV on +61 8 8155 4500 from 9 am to 5 pm Adelaide time Monday to Friday.

By way of clarification of an earlier letter sent to option holders dated 15 October 2019 re exercise of options, please note that it is not necessary for shareholders to exercise any options in order to take up their entitlements as stated on the Acceptance Form. Note that shareholders may apply for additional new shares in addition to their entitlement stated on the Acceptance Form provided they take up their entitlement in full.

For more information or assistance please contact the Company on +61 8 81554500
or on info@havilah-resources.com.au