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MFF Capital Investments Limited ('MFF') Weekly Net Tangible Assets ('NTA')

MFF advises that its approximate weekly NTA per share as at Friday 25 October 2019 was \$3.509 pre-tax, (30 June 2019 \$3.225), and \$2.866 post-tax¹. NTA figures are ex dividend (2.0 cents per share fully franked, payable 8 November 2019).

Marcia Venegas Company Secretary

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28 October 2019

All figures are unaudited and approximate.

¹ Net tax liabilities are current tax liabilities and deferred tax liabilities, less tax assets.