

Form 604**Corporations Act 2001 Section 671B**

Notice of change of interests of substantial holder
 Moreton Resources Limited
 ABN 75 060 111 784

1. Details of substantial holder

Name: Feitelson Group

There was a change in the interests of the substantial holder on 25 October 2019

The previous notice was given to the company on 21 September 2018

The previous notice was dated 25 September 2018

2. Previous and present Voting Power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
Number of securities	Person's votes	Voting Power	Person's votes	Voting Power
Ordinary	969,886,817	31.324%	915,175,325	29.241%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
29/10/2018	Henadome Pty Ltd <Albow Trust>	Share Issue	\$0.011	Ordinary 687,422	687,422
25/1/2019	Henadome Pty Ltd <Albow Trust>	Share Issue	\$0.011	Ordinary 687,422	687,422
18/4/2019	Henadome Pty Ltd <Albow Trust>	Share Sale	\$0.004 & \$0.005	Ordinary (5,363,779)	(5,363,779)
3/5/2019	Henadome Pty Ltd <Albow Trust>	Rights Issue	\$0.011	Ordinary 672,478	672,478
29/7/2019	Henadome Pty Ltd <Albow Trust>	Share Issue	\$0.011	Ordinary 679,950	679,950
17/1/2019	The Promenade Coffs Harbour Pty Ltd	Share Sale	\$0.006	Ordinary (2,584,239)	(2,584,239)
23/1/2019	The Promenade Coffs Harbour Pty Ltd	Share Sale	\$0.006 & \$0.007	Ordinary (3,000,000)	(3,000,000)
5/2/2019	The Promenade Coffs Harbour Pty Ltd	Share Sale	\$0.006	Ordinary (100,000)	(100,000)
7/2/2019	The Promenade Coffs Harbour Pty Ltd	Share Sale	\$0.006	Ordinary (8,042)	(8,042)
8/2/2019	The Promenade Coffs Harbour Pty Ltd	Share Sale	\$0.006	Ordinary (8,880,448)	(8,880,448)
11/2/2019	The Promenade Coffs Harbour Pty Ltd	Share Sale	\$0.006	Ordinary (2,000,000)	(2,000,000)
14/2/2019	The Promenade Coffs Harbour Pty Ltd	Share Sale	\$0.007	Ordinary (642,326)	(642,326)
15/2/2019	The Promenade Coffs Harbour Pty Ltd	Share Sale	\$0.007	Ordinary (157,150)	(157,150)
4/3/2019	The Promenade Coffs Harbour Pty	Share Purchase	\$0.006	Ordinary (926,066)	(926,066)
2/8/2019	The Promenade Coffs Harbour Pty Ltd	Share Sale	\$0.007	Ordinary (100,000)	(100,000)
8/8/2019	The Promenade Coffs Harbour Pty Ltd	Share Sale	\$0.007	Ordinary (330,000)	(330,000)
9/8/2019	The Promenade Coffs Harbour Pty Ltd	Share Sale	\$0.007	Ordinary (1,207,141)	(1,207,141)
12/8/2019	The Promenade Coffs Harbour Pty Ltd	Share Sale	\$0.007	Ordinary (563,383)	(563,383)
29/10/2018	JR Cycles at the Promenade Pty Ltd	Share Issue	\$0.011	Ordinary 214,820	214,820
25/1/2019	JR Cycles at the Promenade Pty Ltd	Share Issue	\$0.011	Ordinary 214,820	214,820
29/4/2019	JR Cycles at the Promenade Pty Ltd	Share Issue	\$0.011	Ordinary 210,149	210,149
29/7/2019	JR Cycles at the Promenade Pty Ltd	Share Issue	\$0.011	Ordinary 212,484	212,484
29/10/2018	Albow Income No 1 Pty Ltd <Albow Income Trust No 1 Unit Trust>	Share Issue	\$0.011	Ordinary 214,820	214,820

25/1/2019	Albow Income No 1 Pty Ltd <Albow Income Trust No 1 Unit Trust>	Share Issue	\$0.011	Ordinary	214,820	214,820
29/4/2019	Albow Income No 1 Pty Ltd <Albow Income Trust No 1 Unit Trust>	Share Issue	\$0.011	Ordinary	210,149	210,149
29/7/2019	Albow Income No 1 Pty Ltd <Albow Income Trust No 1 Unit Trust>	Share Issue	\$0.011	Ordinary	212,484	212,484
29/10/2018	Feitelson Holdings Pty Ltd <Feitelson Super Fund>	Share Issue	\$0.011	Ordinary	386,675	386,675
25/1/2019	Feitelson Holdings Pty Ltd <Feitelson Super Fund>	Share Issue	\$0.011	Ordinary	386,675	386,675
29/4/2019	Feitelson Holdings Pty Ltd <Feitelson Super Fund>	Share Issue	\$0.011	Ordinary	378,269	378,269
29/7/2019	Feitelson Holdings Pty Ltd <Feitelson Super Fund>	Share Issue	\$0.011	Ordinary	382,472	382,472
29/10/2018	A&J Consultants Pty Limited <AA Super Fund>	Share Issue	\$0.011	Ordinary	214,820	214,820
25/1/2019	A&J Consultants Pty Limited <AA Super Fund>	Share Issue	\$0.011	Ordinary	214,820	214,820
3/5/2019	A&J Consultants Pty Limited <AA Super Fund>	Share Issue	\$0.011	Ordinary	210,150	210,150
29/7/2019	A&J Consultants Pty Limited <AA Super Fund>	Share Issue	\$0.011	Ordinary	212,173	212,173
23/10/2019	A&J Consultants Pty Limited <AA Super Fund>	Share Sale	\$0.003	Ordinary	(10,131,647)	(10,131,647)
23/10/2019	A&J Consultants Pty Limited <AA Super Fund>	Share Sale	\$0.002	Ordinary	(10,000,000)	(10,000,000)
25/10/2019	A&J Consultants Pty Limited <AA Super Fund>	Share Sale	\$0.002	Ordinary	(14,000,000)	(14,000,000)

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Registered holder of securities	Nature of relevant interest	Class & Number (Ord) & Person Votes
Philip A Feitelson on behalf of Henadome Pty Limited <Albow Trust>	Non Beneficial	Ordinary 655,021,139
Henadome Pty Limited <The Albow Trust>	Beneficial	Ordinary 51,352,428
Philip A Feitelson	Beneficial	Ordinary 75,225,000
The Promenade Coffs Harbour Pty Limited	Beneficial	Ordinary 102,926,066
JR Cycles at the Promenade Pty Ltd	Beneficial	Ordinary 7,739,722
Albow Income No 1 Pty Ltd <Albow Income Trust No 1 Unit Trust>	Beneficial	Ordinary 7,739,722
Feitelson Holdings Pty Ltd <Feitelson Super Fund>	Beneficial	Ordinary 15,171,248
A&J Consultants Pty Ltd <AA Super Fund>	Non Beneficial	Ordinary 0

5. Change in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company of scheme are as follows:

One additional association noted.
Nature of association
Philip A Feitelson is a beneficiary of the Albow Trust. Henadome Pty Limited is a shareholder of The Promenade Coffs Harbour Pty Ltd. Philip A Feitelson is a director of Henadome Pty Limited, The Promenade Coffs Harbour Pty Limited, Feitelson Holdings Pty Ltd, JR Cycles at the Promenade Pty Ltd & Albow Income No 1 Pty Ltd. Philip A Feitelson is associated with A&J Consultants Pty Ltd by way of a family tie.

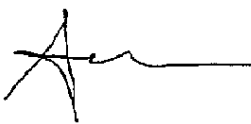
6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Feitelson Group	PO Box 6693, Coffs Harbour Plaza NSW 24505

Signature

print name PHILIP ANTHONY FEITELSON capacity DIRECTOR

sign here  date 28/10/2019