



ALLIGATOR ENERGY LTD

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30 October 2019

Cleansing Notice – Share Purchase Plan

Alligator Energy Limited (**Company**) provides the following notice in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.

On 16 October 2019, the Company announced the intention to offer Shareholders (at the Record Date of 15 October 2019) the opportunity to apply for fully paid ordinary shares under a Share Purchase Plan following the completion of Tranche 1 of a Share Placement to professional and sophisticated investors. The offer will be made without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

The Company has today despatched the Share Purchase Plan document to eligible Shareholders and states that as at the date of this notice:

- it has complied with the relevant provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 of the Corporations Act; and
- other than set out in the paragraph below it is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act:

Nil

For further information please contact the undersigned on 07 3852 4712, alternatively visit the Company's website at www.alligatorenergy.com.au.

Yours faithfully

Michael Meintjes
Company Secretary