

Market Announcement

31 October 2019

Minotaur Exploration Limited (ASX: MEP) - Trading Halt

Description

The securities of Minotaur Exploration Limited ('MEP') will be placed in trading halt at the request of MEP, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 4 November 2019 or when the announcement is released to the market.

Issued by

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MINOTAUR EXPLORATION

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ASX Compliance Pty Ltd 20 Bridge Street SYDNEY NSW 2000

TRADING HALT REQUEST

Minotaur Exploration Ltd formally requests that you grant a trading halt on the entity's securities and in accordance with ASX Listing Rule 17.1 the following information is provided.

The trading halt is requested pending an announcement in relation to a proposed capital raising. The halt is requested to enable the Company to finalise the proposed capital raising. The Company anticipates that it will be in a position to make an announcement to the market pre-open Monday morning 4 November 2019.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

Varis Lidums

Company Secretary