



## ASX Release

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**360 Capital Digital Infrastructure Fund (ASX: TDI)**

**31 October 2019**

**Unit Offer**

**Pre-Quotation Disclosure**

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The following information is required to be provided to ASX Limited (ASX) for release to the market in connection with the:

- (a) initial public offering of ordinary Units (Units) in 360 Capital Digital Infrastructure Fund (ARSN 635 566 531) (Fund) by its responsible entity 360 Capital FM Limited (ABN 15 090 664 396, AFSL 221474) (Responsible Entity) pursuant to a product disclosure statement (PDS) lodged with the Australian Securities and Investments Commission on 1 October 2019 (Offer); and
- (b) the admission of the Fund to the official list of ASX.

Capitalised terms in this pre-quotation disclosure have the same meaning given to them in the PDS unless explicitly stated below.

### 1. Confirmations in relation to the Offer

#### 1.1 The Responsible Entity confirms that:

- (a) the Offer under the PDS has closed; and
- (b) the issue of 32,500,000 new Units at an issue price of \$2.00 per Unit has completed.

1.2 The Responsible Entity confirms that it has received cleared funds for the complete amount of the issue price of every Unit issued to every successful applicant for Units under the PDS.

1.3 The Responsible Entity confirms that it has an appropriate spread of at least 300 non-affiliated Unit holders, each having a parcel of Units with a value of at least \$2,000 which are not restricted securities or subject to voluntary escrow.

1.4 The Responsible Entity confirms that there is a free float of at least 20%.

### 2. Basis of allocations and procedures for determining allocations

2.1 The basis of allocation of Units under the PDS and the procedures by which applicants can determine their precise allocations is as follows:

#### (a) Institutional Offer

The allocation of Units among applicants in the Institutional Offer was determined by the Joint Lead Managers and Underwriters and the Responsible Entity. The Joint Lead Managers and



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Underwriters have advised successful applicants under the Institutional Offer of their precise allocations.

(b) Broker Firm Offer

The allocation of Units to Brokers under the Broker Firm Offer was determined by the Joint Lead Managers and Underwriters in consultation with the Responsible Entity. It was a matter for the Brokers as to how they allocated CDIs/Units amongst their eligible clients. Applicants under the Broker Firm Offer can determine their precise allocation by contacting their Broker or by calling the Joint Lead Managers and Underwriters between 9.00am and 5.30pm AEST, Monday to Friday or the Offer Information Line on 1300 080 794 (toll free within Australia) between 8.30am and 5.00pm AEST, Monday to Friday.

(c) Priority Offer

The allocation of Units among applicants in the Priority Offer was determined by the Responsible Entity.

2.2 The Responsible Entity confirms that the number of Units issued under each of the following is as follows:

- (a) Institutional Offer: 13,485,000 Units at \$2.00 per Unit
- (b) Broker Firm Offer: 14,015,000 Units at \$2.00 per Unit
- (c) Priority Offer: 5,000,000 Units at \$2.00 per Unit

2.3 The intended date for the despatch of:

- (a) in relation to all holdings on the CHESS sub-register, a notice from the Responsible Entity under ASX Settlement Operating Rule 8.9.1;
- (b) in relation to all other holdings, issuer sponsored holding statements; and
- (c) any refund money,

is Friday, 1 November 2019.

### 3. Capital structure

3.1 The capital structure of the Fund today is 58,250,000 Units (refer to section 15.4 of the PDS).

### 4. Bookbuild

4.1 The Responsible Entity confirms that, in relation to the funds raised pursuant to the institutional bookbuild process undertaken prior to the date of the PDS ("Bookbuild"):

- (a) the total number of Units issued under the Bookbuild is 13,485,000 Units at an issue price of \$2.00 per Unit;



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(b) a material number of securities have not been taken up under the Bookbuild by persons who are promoters or related parties of the Fund;

(c) there were no concessionary fee or other arrangements entered into which have had the result that the effective issue price paid by some allottees differed materially from the price determined by the Bookbuild as announced by the Fund;

(d) there were no arrangements entered into which have had the result that some allottees received a material benefit for agreeing to participate in the Bookbuild at the price determined by the Bookbuild as announced by the Fund and which is not received by other allottees; and

(e) there were no arrangements entered into with associates of the Fund or the Joint Lead Managers and Underwriters to avoid a shortfall, or the appearance of a shortfall, in the Bookbuild.

### 5. Further information

5.1 The Responsible Entity has arranged for security information centre toll free lines to meet the reasonably anticipated demand for information about allocations and to handle applicant queries. The Offer Information Line is contactable on 1300 080 794 (toll free within Australia) between 8.30am and 5.00pm AEST, Monday to Friday (excluding public holidays).

More information on the Fund can be found on the ASX's website at [www.asx.com.au](http://www.asx.com.au) using the Group's ASX code "TDI", on the Group's website [www.360capital.com.au](http://www.360capital.com.au), by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing [investor.relations@360capital.com.au](mailto:investor.relations@360capital.com.au)

Alternatively, please contact:

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#### About 360 Capital Digital Infrastructure Fund (ASX: TDI)

360 Capital Digital Infrastructure Fund aims to take advantage of the unique once in lifetime investment cycle by investing in technology infrastructure assets projects, targeting an internal rate of return of 10% p.a. The Fund is managed by 360 Capital Digital Management Pty Limited which is a joint venture between 360 Capital Group (ASX: TGP) and Mr David Yuile, Managing Director of the Investment Manager.

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#### About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets. Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, public and private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.

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