

# Sunland Group

ESTABLISHED  
1983

31 October 2019

The Manager  
Company Announcements  
Australian Securities Exchange

Dear Sir/Madam,

## **SUNLAND COMPLETES A\$50 MILLION, FIVE YEAR UNSECURED NOTE EXCHANGE OFFER**

Sunland Group (ASX code: SDG) is pleased to announce it has successfully completed its unsecured note exchange on [31] October 2019.

In accordance with the requirements of the *Corporations Act 2001* (Cth), the terms and conditions of the new notes were set out in the Information Memorandum provided through the Lead Arranger, FIIG Securities Limited, and summarised in Sunland's announcement to the market on 3 October 2019.

Sunland Group Managing Director, Sahba Abedian, said the Group was very pleased the note issue has received support from sophisticated and wholesale investors.

"The new note issue, together with Sunland's existing financing arrangements, will assist to fund the Group's projects, developments, property inventories and continued working capital," Mr Abedian said."

Yours faithfully,



**Grant Harrison**  
Company Secretary

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