



1 November 2019

Company Announcements
Australian Securities Exchange

By electronic lodgement

NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT - ISSUE OF SHARES

Uniti Group Limited (ASX:UWL) ("UWL") provides notice that 6,492,425 fully paid ordinary shares (**Shares**) were issued on 31 October 2019 in relation to a component of the purchase price of OPENetworks Pty Ltd acquisition announced on the 11 October 2019.

UWL gives notice that:

- (a) the Shares were issued without disclosure under Part 6D.2 of the *Corporations Act 2001* (Cth) (the **Act**);
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, UWL has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to UWL; and
 - (ii) section 674 of the Act;
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act.

Yours faithfully

Peter Wildy
Company Secretary