



ASX ANNOUNCEMENT

1 November 2019

Cleansing Statement

Notice given under Section 708A(5) of the Corporations Act

IncentiaPay Limited (**IncentiaPay or the Company**) (ASX: INP) is pleased to announce that on 1 November 2019 it issued 2,678,572 fully paid ordinary shares (**Placement Shares**) at 28 cents per fully paid ordinary share pursuant to a placement to a sophisticated investor.

The Placement Shares have been issued pursuant to the Share and Business Purchase Agreement between the Company and Sinetech Limited (formerly the Gruden Group Limited) as part of the working capital adjustment.

In accordance with section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**), the Company provides notice to the market that:

1. the Company has issued the Placement Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. the Company is providing this notice under paragraph (5)(e) of section 708A of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Corporations Act.

For further information, please contact:

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Company Secretary

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