

Market Announcement

4 November 2019

Charter Hall Long Wale REIT (ASX: CLW) – Trading Halt

Description

The securities of Charter Hall Long Wale REIT ('CLW') will be placed in trading halt at the request of CLW, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 6 November 2019 or when the announcement is released to the market.

Issued by

Lauren Osbich

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4 November 2019

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Charter Hall Long WALE REIT request for trading halt under Listing Rule 17.1

Under Listing Rule 17.1 Charter Hall WALE Limited (ABN 20 610 772 202) in its capacity as responsible entity of Charter Hall Direct Industrial Fund (ARSN 144 613 641) and LWR Finance Trust (ARSN 614 713 138) (together, "**CLW**"), requests a trading halt in CLW stapled securities.

The trading halt is being requested:

- 1 to enable an announcement to be made to the market of a significant transaction, involving material acquisitions partly funded by an underwritten accelerated non-renounceable entitlement offer of CLW stapled securities on a pro rata basis to existing securityholders of CLW and an underwritten institutional placement (together, the "**Offer**"); and
- 2 because it is necessary to prevent a disorderly market occurring in the CLW stapled securities while the Offer is being conducted.

The trading halt is requested from the commencement of trading on Monday, 4 November 2019 until the earlier of the commencement of trading on Tuesday, 5 November 2019 or the making of an announcement to the market regarding the outcome of the institutional component of the Offer.

CLW is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely,



Charisse Nortjé
Company Secretary