

4 November 2019

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Genetic Signatures Limited (ASX:GSS) (**Genetic Signatures**) has today issued 15,589,040 fully paid ordinary shares (**Shares**) to certain sophisticated and institutional investors in Australia and in certain overseas jurisdictions under a placement within Genetic Signatures' available placement capacity.

In accordance with the requirements of Section 708A(6) of the Corporations Act 2001 (Cth) (**Corporations Act**), Genetic Signatures gives ASX notice that:

- (a) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (b) This notice is being given under paragraph 5(e) of Section 708A of the Corporations Act.
- (c) As at the date of this notice, Genetic Signatures has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to it; and
 - (ii) Section 674 of the Corporations Act.
- (d) As at the date of this notice, there is no excluded information (as defined in Section 708A(7) and (8) of the Corporations Act).