

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity MOELIS AUSTRALIA LIMITED
ABN 68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Pridham
Date of last notice	1 October 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect. Deemed relevant interests only by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act 2001 (Cth).
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<p>Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.</p>	<p>Mr Pridham controls Magic TT Pty Ltd (Original Trustee), which was previously the trustee of both of the two Pre-IPO ownership trusts.</p> <p>As set out in the announcement of Moelis Australia Limited on 4 November 2019, the Original Trustee was replaced as trustee of one of the two Pre-IPO ownership trusts by an entity not controlled by Mr Pridham.</p> <p>As a result of this change:</p> <ul style="list-style-type: none"> • the Original Trustee's relevant interest in Moelis Australia Limited shares has decreased from 30.53% to 18.15% (being the shareholding of the Pre-IPO ownership trust of which the Original Trustee remains trustee); • the Original Trustee no longer has a relevant interest in greater than 20% of Moelis Australia Limited shares; • Mr Pridham no longer has a deemed relevant interest in greater than 20% of Moelis Australia Limited shares; and • therefore, the Original Trustee and Mr Pridham no longer have a deemed relevant interest in shares in which Moelis Australia Limited has a relevant interest, including Moelis Australia Limited's relevant interests in its own shares through various arrangements. <p>This notice is to disclose changes to Mr Pridham's deemed relevant interest in shares as a result of the change of trustee outlined above.</p> <p>Mr Pridham has not disposed of any shares in a personal capacity nor over which he has any economic interest.</p> <p>Mr Pridham continues to have a deemed relevant interest in shares held by the Original Trustee as trustee for the Pre-IPO ownership trust of which the Original Trustee remains trustee.</p>
<p>Date of change</p>	<p>4 November 2019</p>
<p>No. of securities held prior to change</p>	<p>Deemed relevant interest in 47,621,870 shares.</p>
<p>Class</p>	<p>Ordinary shares.</p>

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Number acquired	Nil
Number disposed	Not applicable
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Not applicable
No. of securities held after change	Deemed relevant interest in 26,800,000 shares by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	As described under " <i>Nature of indirect interest</i> ".

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
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If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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