

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme CML Group Limited (CGR)

ACN/ARSN 098 952 277

1. Details of substantial holder (1)

Name Moelis & Company Group LP (Moelis & Company)
Moelis & Company International Holdings LLC (Moelis International Holdings) and each of the other
companies listed in Annexure A
Kenneth Moelis

ACN/ARSN (if applicable) N/A

The holder ceased to be a
substantial holder on

4 November 2019

The previous notice was given to the company on

12 December 2018

The previous notice was dated

12 December 2018

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
4/11/19	Moelis & Company, Moelis International Holdings, and Kenneth Moelis	Following selective buy-back of Moelis Australia Limited shares, the substantial holders disclosed in this notice no longer hold a relevant interest pursuant to section 608(3) due to no longer holding voting power above 20% in Moelis Australia Limited (which has a relevant interest because of the holdings of its wholly owned subsidiary Moelis Australia Asset Management Ltd ACN 142 008 535 (MAAM) which controls an interest as trustee for the Moelis Australia SIV Public Investment Fund)	Not applicable	Ordinary 11,901,814	11,901,814

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Moelis & Company and Moelis International Holdings	399 Park Avenue, Fifth Floor, New York, NY 10022 USA
Kenneth Moelis	c/- Moelis & Company, 399 Park Avenue, Fifth Floor, New York, NY 10022 USA

Signature

print name OSAMU WATANABE

Capacity COMPANY SECRETARY

sign here



date 4 November 2019

ANNEXURE A TO FORM 605 NOTICE OF CEASING TO BE A SUBSTANTIAL HOLDER

This is Annexure A of 1 page referred to in the Form 605 Notice of Ceasing to be a Substantial Holder prepared by Moelis & Company Group LP, Moelis & Company International Holdings LLC and Kenneth Moelis

Signed by me and dated 4 November 2019

Signature: 

Name: OSAMU WATANABE

Position: Company Secretary

Moelis & Company LLC
Moelis & Company Group GP LLC
Moelis & Company Group LP
Moelis & Company International Holdings LLC
Moelis & Company UK Holdings LLC
Moelis & Company Consulting (Beijing) Company Limited
Hong Kong Moelis & Company Asia Limited Beijing Representative Office
Moelis & Company Assessoria Financeira Ltda.
Moelis & Company UK LLP, DIFC Branch
Moelis & Company UK LLP, French Branch
Moelis & Company Europe Limited, Frankfurt am Main Branch
Moelis & Company Asia Limited
Moelis & Company India Private Limited
Moelis & Company Europe Limited
Moelis & Company UK LLP
Moelis Capital Markets LLP