

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme CML Group Limited (CGR)
ACN/ARSN 098 952 277

1. Details of substantial holder (1)

Name MAGIC TT PTY LTD (MTT)
ANDREW PRIDHAM (AP)
ACN/ARSN (if applicable) 143 275 138

The holder ceased to be a substantial holder on 4 November 2019

The previous notice was given to the company on 12 December 2018

The previous notice was dated 12 December 2018

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
4/11/19	MTT and AP	Following the replacement of the trustee of one of the Moelis Australia Limited pre-IPO ownership trusts (see Moelis Australia Limited announcement dated 4 November 2019) MTT and AP no longer have a deemed relevant interest in the shares in which Moelis Australia Limited and its managed funds have a relevant interest under section 608(3) of the Corporations Act	Not applicable	Ordinary 11,901,814	11,901,814

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address

Magic TT Pty Ltd ACN 143 275 138	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Andrew Pridham	c/- Moelis Australia, Level 27, Governor Phillip Tower, 1 Farrer Place Sydney NSW 2000

Signature

print name Andrew Pridham Capacity: Director and in his own capacity

sign here  date 4 November 2019