



Thomson Resources Ltd

ABN: 82 138 358 728
Suite 3, Level 1
80 Chandos Street
St Leonards NSW 2065
PO Box 956
Crows Nest NSW 1585
P: +61 2 9906 6225
F: +61 2 9906 5233

4 November 2019

NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT

Thomson Resources Limited ('Thomson Resources' or the 'Company')(ASX:TMZ) has today issued 6,000,000 ordinary shares.

The Company gives notice under Section 708(5)(e)(i) of the Corporations Act 2001 (Cth) ("Act") that:

1. the abovementioned shares were issued without disclosure to investors under Part 6D.2 of the Act.
2. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) and (8) of the Act that is reasonable for investors and their professional advisors to find in a disclosure document.

Richard Willson
Company secretary