

Market Announcement

6 November 2019

Ambertech Limited (ASX: AMO) – Trading Halt

Description

The securities of Ambertech Limited ('AMO') will be placed in trading halt at the request of AMO, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 8 November 2019 or when the announcement is released to the market.

Issued by

Belinda Chiu

Senior Adviser, Listings Compliance (Sydney)

6 November 2019

Ms Belinda Chiu
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Dear Belinda

Ambertech Limited – Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Ambertech Limited (ASX: AMO) requests the implementation of a trading halt in its ordinary shares to apply from the commencement of trading today.

The trading halt is requested as AMO expects to make an announcement to the ASX in connection with a material acquisition and capital raising by way of institutional placement (Placement) and an underwritten Share Purchase Plan to all shareholders.

The following information is provided in accordance with Listing Rule 17.1:

1. **Reason for trading halt:** to avoid trading taking place on an uninformed basis and to allow the Placement to take place in an orderly manner.
2. **Duration of the trading halt:** AMO expects that the trading halt will last until it makes an announcement to the ASX concerning the outcome of the Placement, which it expects to make before the commencement of trading on Friday 8 November 2019.
3. **Termination of trading halt:** AMO anticipates that the trading halt will cease upon the commencement of normal trading on Friday 8 November 2019.
4. **No reason:** AMO is not aware of any reason why the trading halt should not be granted.
5. **Further information:** none.

Should you have any further questions please contact me.

Yours sincerely



Robert Glasson
Company Secretary