

## ASX Announcement

6<sup>th</sup> November 2019

### Extension of Closing Date for Non-Renounceable Entitlement Offer

Clean Seas Seafood Limited (ASX:CSS) (**Company**) refers to the prospectus dated 15 October 2019 (**Prospectus**) for the Company's pro-rata non-renounceable entitlement offer (**Offer**) of convertible notes (**Notes**).

The Company is aware that some shareholders have experienced a delay in the delivery of their Prospectus through the postal system and wishes to advise that it has extended the closing date of the Offer from 11 November 2019 to **5:00pm (ACST) on Friday, 15 November 2019 (Closing Date)**.

The Closing Date has been extended to allow sufficient time for eligible shareholders to receive mailed copies of the Prospectus and the accompanying entitlement and acceptance form.

As a result, the revised timetable for the Offer is as follows:

Event	Date
Closing Date* 5:00pm (ACST)	Friday, 15 November 2019
Notes quoted on a deferred settlement basis	Monday, 18 November 2019
ASX notified of under subscriptions	Wednesday, 20 November 2019
Issue date/Notes entered into Securityholders' security holdings	Friday, 22 November 2019

\*The Directors may extend the Closing Date by giving at least 3 business days' notice to ASX prior to the Closing Date. As such, the date the Notes are expected to commence trading on ASX may vary.

If eligible shareholders still have not received their Prospectus and the accompanying entitlement and acceptance form, they are able to request replacement copies by contacting the Company's registry office Boardroom on 1300 737 760 or by email at [companies@boardroomlimited.com.au](mailto:companies@boardroomlimited.com.au). The Prospectus for the Offer is available on the ASX website and the Company's website [www.cleanseas.com.au](http://www.cleanseas.com.au).

For further information regarding the Offer please contact Company Secretary and Chief Financial Officer, Robert Gratton, on 1800 870 073 or via email at [rob.gratton@cleanseas.com.au](mailto:rob.gratton@cleanseas.com.au).

Yours sincerely,

Terry O'Brien  
Chairman

David J. Head  
Managing Director and CEO

### For further information, please contact:

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