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**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**

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**To: Company Name/Scheme:** Prime Media Group Ltd**ACN/ARSN:** 000 764 867**1. Details of substantial holder****Name:** Mitsubishi UFJ Financial Group, Inc.**The holder ceased to be a substantial holder on:** 31/10/2019**The previous notice was given to the company on:** 9/10/2019**The previous notice was dated:** 9/10/2019**The holder became aware on:** 5/11/2019**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
See annexure A to this notice					

**3. Changes in association**

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

**5. Signature**

Dated 6 November 2019

Ryuichiro Sakuma

Authorised signatory

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## Annexure A

This is annexure A of 1 page referred to in Form 605, Notice of ceasing to be a substantial holder dated 6 November 2019

*R. Sakuma*

Ryuichiro Sakuma Authorised signatory

Dated 6 November 2019

Date of change (MM/DD/YY)	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
10/07/2019	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	2,723.58	15,131 Ordinary Shares	15,131
10/08/2019	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	2,796.30	15,535 Ordinary Shares	15,535
10/09/2019	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	2,428.50	13,127 Ordinary Shares	13,127
10/10/2019	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	1,850.00	10,000 Ordinary Shares	10,000
10/10/2019	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	2,050.17	11,082 Ordinary Shares	11,082
10/11/2019	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	1,924.00	10,400 Ordinary Shares	10,400
10/14/2019	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	1,642.68	8,424 Ordinary Shares	8,424
10/18/2019	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	1,372.32	7,624 Ordinary Shares	7,624
10/21/2019	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	122,422.86	680,127 Ordinary Shares	680,127
10/22/2019	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	1,766.43	9,297 Ordinary Shares	9,297
10/23/2019	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	2,015.28	11,196 Ordinary Shares	11,196
10/24/2019	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	2,343.25	13,390 Ordinary Shares	13,390
10/31/2019	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	1,851.60	9,258 Ordinary Shares	9,258
10/31/2019	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	298,000.00	1,490,000 Ordinary Shares	1,490,000