

The Manager – Listings  
Australian Securities Exchange Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

6 November 2019

### **Appendix 3Y - Late Lodgement Notice**

Consolidated Operations Group Limited (ASX: COG) attaches an Appendix 3Y for Mr Cameron McCullagh.

The notice covers the purchase of a beneficial interest in shares on 6 September 2019 which was advised to the Company on 6 November 2019.

COG maintains a Continuous Disclosure Policy and Securities Trading Policy and is in regular communication with its directors about providing COG securities trading information as soon as possible to the Company Secretary. Directors are aware of COG's obligations under the Listing Rules, including Listing Rule 3.19A, and under the terms of their letter of appointment agree to provide the relevant information to COG so that it can meet its disclosure obligations under Listing Rule 3.19A.

The Company Secretary prepares the Appendix 3Y, liaises with the relevant director to ensure the information provided is accurate and then lodges the Appendix 3Y on the ASX Market Announcements Platform. These actions must occur within 5 business days of the date of change of the director's interests.

During a review of Voting Exclusion statements for its upcoming AGM, COG discovered this unrecorded trade and immediately queried the director about this trade. In this instance, an administrative oversight by the director resulted in late notice to COG of the change in the director's interests. While COG's current arrangements to ensure compliance with Listing Rule 3.19B are adequate and are being enforced, COG will take further precautions to ensure this omission doesn't occur again.

Andrew Bennett

CEO

0405 380 241

#### **Who We Are**

Consolidated Operations Group (COG) has two complementary businesses:

1. Asset Finance Broking. Through our membership group serving independent brokers and COG's equity owned brokers (brokers in which we have invested), we are Australia's largest asset finance group, representing over \$4 billion per annum of Net Asset Finance (NAF). We will grow NAF through organic growth and further equity investment in brokers.
2. Product. Through broker distribution, TL Rentals provide equipment finance to SMEs.

In both businesses we are small parts of large markets, with continuing growth opportunities through consolidation and organic growth.

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Consolidated Operations Group Limited</b>
<b>ABN</b>	<b>58 100 854 788</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Cameron McCullagh
<b>Date of last notice</b>	3 September 2019

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	(1) GEGM Investments Pty Limited (owned by Georgiana McCullagh – Spouse) (2) C-Flag Pty Ltd (potential control by director)
<b>Date of change</b>	A) 4 September 2019
<b>No. of securities held prior to change</b>	(1) 236,188,301 Ordinary Shares (fully paid) (2) 17,634,497 Ordinary Shares (fully paid)
<b>Class</b>	(1) Ordinary Shares (Fully Paid)
<b>Number acquired</b>	(1) A) 306,741 on 4 September 2019
<b>Number disposed</b>	Nil

+ See chapter 19 for defined terms.

## Appendix 3Y Change of Director's Interest Notice

<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	A) \$0.0910 per share
<b>No. of securities held after change</b>	(1) 236,495,042 Ordinary Shares (fully paid) (2) 17,634,497 Ordinary Shares (fully paid)
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acquisition of ordinary shares on-market

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

+ See chapter 19 for defined terms.

**Part 3 – +Closed period**

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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