

6 November 2019
Section 8.2 of the Securities Trading Policy

Oliver's Real Food (ASX:OLI)

SECTION 8.2 Securities Trading Policy

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8 ADDITIONAL RESTRICTIONS - KEY MANAGEMENT PERSONNEL (KMP)

8.2 Restrictions on Trading in Group Securities

In addition to the general trading restrictions set out in Section 7, additional restrictions on trading in Group Securities apply to Key Management Personnel.

Closed Periods

Key Management Personnel are not permitted to trade Group Securities during the following closed periods:

1. between 1 January and one business day after the announcement by the Company of its half year results;
2. between 1 July and one business day after the announcement by the Company of its annual results; and
3. such other periods advised by the Chairman or the Chief Executive Officer

In relation to the above restrictions, Oliver's wishes to advise that KMP are able to commence trading OLI Securities one day after the securities are lifted from suspension, which occurred on 6 November 2019.

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