

ASX Announcement – Australian Unity Office Fund

7 November 2019

Adjournment of Scheme Meeting to 18 November 2019

Australian Unity Investment Real Estate Limited (**AUIREL**), as Responsible Entity of Australian Unity Office Fund (ASX: **AOF**) announces that the unitholder meeting (**Scheme Meeting**) to consider the trust scheme pursuant to which CHAB Office Pty Limited acting as trustee for the CHAB Office Trust (**CHAB**) would acquire all of the issued units in AOF (**Scheme**) was today adjourned by the chair of the Scheme Meeting to **11.00am (Melbourne time) on Monday, 18 November 2019 at Ground Floor, 271 Spring Street, Melbourne Victoria 3000.**

No resolutions were put to today's meeting as a result of the adjournment.

Voting record date and proxy deadline

Unitholders registered on the register of AOF unitholders at 7.00pm (Melbourne time) on Saturday, 16 November 2019 will be entitled to attend and vote at the adjourned Scheme Meeting (subject to any applicable voting exclusions).

For proxy votes to be considered for the adjourned Scheme Meeting, they must be received by the registry Boardroom Pty Limited by 11.00am (Melbourne time) on Saturday, 16 November 2019.

AOF unitholders that have already voted and do not wish to change their vote do not need to take any action.

AOF unitholders who have already lodged a proxy vote and would like to change their vote can request another proxy form by calling the AOF Unitholder Information Line on +61 1800 179 970. A new proxy form will be taken to revoke any existing proxy form and may be lodged up until the new proxy voting deadline. Alternatively, AOF unitholders who have already lodged a proxy vote and would like to change their vote and who are not able to lodge a new proxy form by the new proxy voting deadline may attend the Scheme Meeting and vote in person.

All AOF unitholders are encouraged to vote by completing and lodging a proxy form, attending the adjourned Scheme Meeting in person, or appointing an attorney to attend on your behalf.

Vote in favour of the Scheme

The Independent Directors of AUIREL (Mr Peter Day, Mr Don Marples and Ms Eve Crestani) unanimously recommend that AOF unitholders vote in favour of the Scheme, in the absence of a 'superior proposal'¹. As announced by AOF on 4 November 2019, the Independent Directors have carefully considered the implications of CHAB selling its 19.9% interest in AOF and their recommendation has not changed.

The Independent Expert engaged by the Independent Board Committee established by the AUIREL Board to provide an opinion on the Scheme has determined that the

¹ As defined in the Scheme Implementation Agreement dated 2 September 2019.

ASX code:

AOF

Issuer:

Australian Unity Investment Real Estate Limited

ABN 86 606 414 368

AFSL 477434

Enquiries:

Australian Unity Office Fund Investor Services

1300 721 637 or

+61 2 8016 2890

(outside Australia)

Contact details:

271 Spring Street

Melbourne VIC 3000

Tel: 13 29 39

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Scheme is fair and reasonable and is in the best interests of AOF unitholders. The Independent Expert has confirmed that the divestment by CHAB of its 19.9% interest in AOF does not change its opinion.

A copy of the Explanatory Memorandum in respect of the Scheme that was released on 4 October 2019 can be viewed [here](#). It contains important information you should read before deciding how to vote and should be read together with the ASX announcement made by AOF on 4 November 2019 in relation to the divestment of CHAB's interest in AOF, which can be viewed [here](#). The Independent Expert's Report is contained in Attachment D to the Explanatory Memorandum. The Independent Expert's report should be read together with the letter from the Independent Expert attached to the ASX announcement made by AOF on 4 November 2019.

Key dates

The timetable below sets out the revised indicative timetable for the Scheme.

Date	Event
11.00am (Melbourne time) Saturday, 16 November 2019	Last date and time by which proxy forms for the Scheme Meeting must be received by the Registry²
7.00pm (Melbourne time) Saturday, 16 November 2019	Voting record date – date and time for determining eligibility to vote at the Scheme Meeting
11.00am (Melbourne time) Monday, 18 November 2019	Scheme Meeting
If the Scheme Resolutions are approved at the Scheme Meeting:	
Tuesday, 19 November 2019	Second court date
Wednesday, 20 November 2019	Effective date
4.00pm (Melbourne time) Wednesday, 20 November 2019	Cessation of trading in AOF units on ASX at the close of trading
7.00pm (Melbourne time) Friday, 22 November 2019	Record date – all Scheme participants who hold AOF units on this date will be entitled to receive the Scheme consideration
Tuesday, 3 December 2019	Implementation date – Scheme participants will be sent the Scheme consideration to which they are entitled on this date

All dates and times are indicative only and subject to change. Any changes to the above timetable will be announced to ASX and notified on AOF's website at www.australianunityofficefund.com.au.

² Instructions for returning your proxy form are set out in the Notice of Meeting dated 4 October 2019. As set out in the Notice of Meeting, for unitholders who wish to hand deliver their proxy form to Boardroom Pty Limited, this may only be done during business hours on a business day.

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AOF Unitholder Information Line

For further information in relation to the Scheme, AOF unitholders can contact AOF Unitholder Information Line on +61 1800 179 970, from Monday to Friday between 8.15am and 5.30pm (Melbourne time), or consult their investment, legal, taxation or other professional adviser.

About AOF

AOF is an ASX-listed REIT that wholly owns a diversified portfolio of nine office properties located across Australian metropolitan and CBD markets in Sydney, Adelaide, Melbourne, Brisbane and Canberra.

This announcement is issued by Australian Unity Investment Real Estate Limited ABN 86 606 414 368 AFSL 477434 (AUIREL). AUIREL is a wholly owned subsidiary of Australian Unity Limited ABN 23 087 648 888.

Australian Unity is a health, wealth and living organisation providing products and services designed to help people thrive. More than one million Australians have created a bright future with us. Our businesses span operations providing healthcare, financial services, and retirement and living services, employing more than 7,500 people across Australia.

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