



# ASX Announcement

## PanTerra Gold Limited

### Notification of Cancellation of Shares

**ASX: PGI**

PanTerra Gold Limited (ASX: PGI) (**PanTerra Gold** or the **Company**) advises that, following the approval of shareholders at its general meeting held on 25 October 2019, 15,759,677 ordinary shares have been bought back by the Company and cancelled.

In accordance with ASX Listing Rule 3.8A, the Company presents a copy of Form 484 lodged with ASIC in relation to the share cancellation.

***For More Information Contact:***

**Angela Pankhurst**  
**Company Secretary**

**ABN: 48 008 031 034**

*Registered Office:*

55 Kirkham Road  
Bowral NSW 2576 Australia  
PO Box 846  
Bowral NSW 2576 Australia  
T: +61 2 4861 1740  
Email: [admin@panterragold.com](mailto:admin@panterragold.com)

*Project Offices:*

DOMINICAN REPUBLIC  
Calle Mayaguano No. 2  
Los Cacicazgos,  
Santo Domingo,  
Distrito Nacional  
T: +1 809 482 0876

## Change to company details

### Company details

Company name

**PANTERRA GOLD LIMITED**

Australian Company Number (ACN)

**008 031 034**

### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**BOARDROOM PTY LIMITED**

ASIC registered agent number (if applicable)

**30584**

### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

**ANGELA MARY PANKHURST**

Capacity

**Secretary**

Signature



Date signed

**07-11-2019**

---

## C1 Cancellation of shares

---

### Reason for cancellation

### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	15759677	236395	

Earliest Date of cancellation      **07-11-2019**

---

## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	195141649	162497108.65	0.00

Earliest date of change      **07-11-2019**

---