

ASX ANNOUNCEMENT

Debt refinancing

Sydney, 8 November 2019: Domain Holdings Australia Limited [ASX:DHG] (“**Domain**” or “**Company**”) advises that the Domain Group has entered into an amended form of syndicated facility agreement of \$225,000,000 which is subject to the satisfaction of conditions precedent, expected to occur later in the month (**Facility**).

The Facility will comprise multiple tranche facilities:

- Facility A – a three year \$5m revolving letter of credit facility;
- Facility B – a three year \$120m revolving loan; and
- Facility C – a four year \$100m revolving loan.

The Facility is to fund general corporate and working capital purposes of the Domain Group (including for new acquisitions and meeting ongoing funding investment requirements).

The Facility agreement contains covenants, representations and warranties materially consistent with those in the Domain Group’s current syndicated facility.

Ends

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