

Response to Metgasco Announcement

MELBOURNE, AUSTRALIA (8 NOVEMBER 2019)

Melbana Energy Limited (ASX: MAY) (**Melbana Energy**) refers to the announcement by Metgasco Limited (**Metgasco**) as of 8 November 2019 regarding the status of validity of the Melbana takeover bid for all issued shares in Metgasco.

The claims raised by Metgasco in this announcement are currently the subject of a consultation process with the Australian Securities and Investments commission. Melbana Energy notes that it is premature for either party to be making comments regarding the subject matter of that consultation prior to the conclusion of the process.

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