

12 November 2019

## CLEANSING NOTICE

### Shares issued under Institutional Placement

#### Notice under sections 708A(5)(e) of the Corporations Act 2001

This notice is given by MNF Group Limited (“**Issuer**”) under section 708A(5)(e) of the Corporations Act 2001 (“**Act**”).

On 12 November 2019 the Issuer issued 10,410,000 fully paid ordinary shares (“**Share**”) at an issue price of A\$5.00 per Share to institutional investors under the institutional placement announced on 1 November 2019.

The Issuer advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under sections 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Issuer has complied with:
  - (i) the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
  - (ii) section 674 of the Act, as it applies to Issuer; and
- (d) as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Act which is required to be disclosed by the Issuer.

Signed for and on behalf of MNF Group Limited.



Catherine Ly  
Company Secretary