

12 November 2019

Attention: Company Announcements
ASX Limited

RAIZ INVEST LIMITED (ASX: RZI) (Raiz)

CORRECTION TO RECORD DATE FOR PROPOSED SHARE PURCHASE PLAN

On 11 November 2019, Raiz announced that it had successfully raised A\$6.02 million via an institutional placement and that following settlement of the Placement, Raiz will offer Eligible Shareholders the opportunity to participate in a Share Purchase Plan (SPP) at the same price of \$0.86.

The footnote to the announcement incorrectly advised that Eligible Shareholders are shareholders with a registered address in Australia or New Zealand on the register as at 7:00 pm (Sydney time) on Wednesday 6 November 2019.

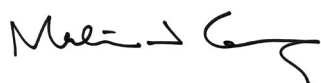
In accordance with Clause 12 of Appendix 7A, the record date for an SPP is one business day before the date of the announcement of the SPP which was on 11 November 2019.

Record Date for SPP:

Eligible Shareholders for the purposes of the SPP are shareholders with a registered address in Australia or New Zealand on the register as at **7:00 pm (Sydney time) on Friday 8 November 2019.**

Note: RZI was in a trading halt from commencement of trading on Thursday 7 November 2019 until commencement of trading on Monday 11 November 2019.

Raiz Invest Limited

A handwritten signature in black ink, appearing to read 'Martin Conley'.

Martin Conley
Company Secretary