

Form 603

Corporations Law
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme ONCOSIL MEDICAL LTD

ACN/ARSN 113 824 141

1. Details of substantial holder (1)

Name Bank of America Corporation and its related bodies corporate (See Appendix C)

ACN/ARSN (if applicable) _____

The holder became a substantial holder on: 12 November 2019

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary	35,503,096	35,503,096	5.63%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Merrill Lynch (Australia) Futures Ltd	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 21,960,462
Merrill Lynch International (Australia) Ltd	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 13,542,634

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Merrill Lynch (Australia) Futures Ltd	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch (Australia) Futures Ltd	Ordinary 21,960,462
Merrill Lynch International (Australia) Ltd	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch International (Australia) Ltd	Ordinary 13,542,634

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Please see Annexure A.				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
Merrill Lynch (Australia) Futures Ltd	Related body corporate
Merrill Lynch (Australia) Nominees Pty Ltd	Related body corporate
Merrill Lynch International (Australia) Ltd	Related body corporate

7. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
Merrill Lynch International (Australia) Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia

SIGNATURE

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 14 November 2019



Appendix A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
7/30/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	7,036,013	7,036,013	Refer to App. B
8/16/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(14,100)	(14,100)	Refer to App. B
8/22/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(4,100)	(4,100)	Refer to App. B
8/27/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(2,400)	(2,400)	Refer to App. B
8/30/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(5,986,021)	(5,986,021)	Refer to App. B
8/30/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(2,033,854)	(2,033,854)	Refer to App. B
8/30/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(5,002,159)	(5,002,159)	Refer to App. B
9/2/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	5,042,634	5,042,634	Refer to App. B
9/10/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(15,856)	(15,856)	Refer to App. B
9/12/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(13,917)	(13,917)	Refer to App. B
10/28/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(13,227)	(13,227)	Refer to App. B
11/6/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	4,527,773	4,527,773	Refer to App. B
11/7/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(551,820)	(551,820)	Refer to App. B
11/8/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(397,653)	(397,653)	Refer to App. B
11/11/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	4,964,700	4,964,700	Refer to App. B
10/28/2019	Merrill Lynch (Australia) Futures Ltd	BUY	3,278	Ordinary	28,506	28,506	N/A
10/29/2019	Merrill Lynch (Australia) Futures Ltd	BUY	3,362	Ordinary	26,458	26,458	N/A
10/30/2019	Merrill Lynch (Australia) Futures Ltd	BUY	3,141	Ordinary	27,317	27,317	N/A
10/30/2019	Merrill Lynch (Australia) Futures Ltd	BUY	3,320	Ordinary	31,620	31,620	N/A
10/31/2019	Merrill Lynch (Australia) Futures Ltd	BUY	4,297	Ordinary	40,923	40,923	N/A
11/1/2019	Merrill Lynch (Australia) Futures Ltd	BUY	4,756	Ordinary	33,972	33,972	N/A
11/4/2019	Merrill Lynch (Australia) Futures Ltd	BUY	3,888	Ordinary	27,770	27,770	N/A
11/11/2019	Merrill Lynch (Australia) Futures Ltd	BUY	3,774	Ordinary	23,589	23,589	N/A
11/11/2019	Merrill Lynch (Australia) Futures Ltd	BUY	4,238	Ordinary	26,488	26,488	N/A
11/12/2019	Merrill Lynch (Australia) Futures Ltd	BUY	6,886	Ordinary	43,449	43,449	N/A
7/15/2019	Merrill Lynch (Australia) Futures Ltd	BUY	523	Ordinary	9,509	9,509	N/A
7/15/2019	Merrill Lynch (Australia) Futures Ltd	BUY	466	Ordinary	8,476	8,476	N/A
7/16/2019	Merrill Lynch (Australia) Futures Ltd	BUY	561	Ordinary	9,863	9,863	N/A
7/16/2019	Merrill Lynch (Australia) Futures Ltd	BUY	497	Ordinary	8,753	8,753	N/A
7/17/2019	Merrill Lynch (Australia) Futures Ltd	BUY	89	Ordinary	1,625	1,625	N/A
7/18/2019	Merrill Lynch (Australia) Futures Ltd	BUY	413	Ordinary	7,371	7,371	N/A
7/18/2019	Merrill Lynch (Australia) Futures Ltd	BUY	369	Ordinary	6,465	6,465	N/A
7/19/2019	Merrill Lynch (Australia) Futures Ltd	BUY	446	Ordinary	8,109	8,109	N/A

7/19/2019	Merrill Lynch (Australia) Futures Ltd	BUY	391	Ordinary	7,116	7,116	N/A
7/24/2019	Merrill Lynch (Australia) Futures Ltd	BUY	470	Ordinary	8,554	8,554	N/A
8/6/2019	Merrill Lynch (Australia) Futures Ltd	BUY	762	Ordinary	11,914	11,914	N/A
8/6/2019	Merrill Lynch (Australia) Futures Ltd	BUY	678	Ordinary	10,142	10,142	N/A
8/8/2019	Merrill Lynch (Australia) Futures Ltd	BUY	613	Ordinary	8,627	8,627	N/A
8/9/2019	Merrill Lynch (Australia) Futures Ltd	BUY	697	Ordinary	10,244	10,244	N/A
8/12/2019	Merrill Lynch (Australia) Futures Ltd	BUY	798	Ordinary	12,089	12,089	N/A
8/14/2019	Merrill Lynch (Australia) Futures Ltd	BUY	764	Ordinary	11,936	11,936	N/A
8/27/2019	Merrill Lynch (Australia) Futures Ltd	BUY	823	Ordinary	12,666	12,666	N/A
8/30/2019	Merrill Lynch (Australia) Futures Ltd	BUY	377	Ordinary	5,714	5,714	N/A
9/3/2019	Merrill Lynch (Australia) Futures Ltd	BUY	805	Ordinary	11,175	11,175	N/A
9/9/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,269	Ordinary	14,750	14,750	N/A
9/9/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,016	Ordinary	11,816	11,816	N/A
9/10/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,257	Ordinary	14,612	14,612	N/A
9/10/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,044	Ordinary	12,284	12,284	N/A
9/16/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,247	Ordinary	16,623	16,623	N/A
9/16/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,498	Ordinary	20,525	20,525	N/A
9/18/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,498	Ordinary	20,000	20,000	N/A
9/19/2019	Merrill Lynch (Australia) Futures Ltd	BUY	63	Ordinary	847	847	N/A
9/19/2019	Merrill Lynch (Australia) Futures Ltd	BUY	53	Ordinary	719	719	N/A
9/20/2019	Merrill Lynch (Australia) Futures Ltd	BUY	246	Ordinary	3,563	3,563	N/A
9/23/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,707	Ordinary	25,947	25,947	N/A
9/25/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,662	Ordinary	25,361	25,361	N/A
9/25/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,305	Ordinary	20,067	20,067	N/A
9/30/2019	Merrill Lynch (Australia) Futures Ltd	BUY	57	Ordinary	848	848	N/A
9/30/2019	Merrill Lynch (Australia) Futures Ltd	BUY	63	Ordinary	942	942	N/A
10/7/2019	Merrill Lynch (Australia) Futures Ltd	BUY	166	Ordinary	2,430	2,430	N/A
10/10/2019	Merrill Lynch (Australia) Futures Ltd	BUY	508	Ordinary	7,814	7,814	N/A
10/11/2019	Merrill Lynch (Australia) Futures Ltd	BUY	639	Ordinary	7,611	7,611	N/A
10/15/2019	Merrill Lynch (Australia) Futures Ltd	BUY	626	Ordinary	7,458	7,458	N/A
10/15/2019	Merrill Lynch (Australia) Futures Ltd	BUY	642	Ordinary	7,648	7,648	N/A
10/16/2019	Merrill Lynch (Australia) Futures Ltd	BUY	822	Ordinary	9,670	9,670	N/A
10/17/2019	Merrill Lynch (Australia) Futures Ltd	BUY	844	Ordinary	9,816	9,816	N/A
10/18/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,119	Ordinary	11,656	11,656	N/A
10/21/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,757	Ordinary	15,280	15,280	N/A
10/21/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,549	Ordinary	13,467	13,467	N/A
10/21/2019	Merrill Lynch (Australia) Futures Ltd	BUY	345,000	Ordinary	3,000,000	3,000,000	N/A
10/23/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,681	Ordinary	23,311	23,311	N/A

10/23/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,461	Ordinary	20,507	20,507	N/A
11/1/2019	Merrill Lynch (Australia) Futures Ltd	BUY	5,326	Ordinary	38,040	38,040	N/A
11/4/2019	Merrill Lynch (Australia) Futures Ltd	BUY	3,533	Ordinary	25,237	25,237	N/A
11/6/2019	Merrill Lynch (Australia) Futures Ltd	BUY	4,783	Ordinary	28,135	28,135	N/A
11/7/2019	Merrill Lynch (Australia) Futures Ltd	BUY	5,342	Ordinary	29,679	29,679	N/A
11/8/2019	Merrill Lynch (Australia) Futures Ltd	BUY	5,141	Ordinary	30,239	30,239	N/A
10/25/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,956	Ordinary	26,873	26,873	N/A
10/22/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,106	Ordinary	16,851	16,851	N/A
10/1/2019	Merrill Lynch (Australia) Futures Ltd	BUY	777	Ordinary	11,767	11,767	N/A
9/13/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,565	Ordinary	19,559	19,559	N/A
9/13/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,246	Ordinary	15,968	15,968	N/A
9/12/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,448	Ordinary	18,331	18,331	N/A
9/11/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,339	Ordinary	16,130	16,130	N/A
9/6/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,163	Ordinary	14,540	14,540	N/A
9/5/2019	Merrill Lynch (Australia) Futures Ltd	BUY	905	Ordinary	12,393	12,393	N/A
9/4/2019	Merrill Lynch (Australia) Futures Ltd	BUY	833	Ordinary	11,409	11,409	N/A
9/2/2019	Merrill Lynch (Australia) Futures Ltd	BUY	507	Ordinary	7,045	7,045	N/A
8/29/2019	Merrill Lynch (Australia) Futures Ltd	BUY	530	Ordinary	8,032	8,032	N/A
8/26/2019	Merrill Lynch (Australia) Futures Ltd	BUY	8	Ordinary	118	118	N/A
8/23/2019	Merrill Lynch (Australia) Futures Ltd	BUY	678	Ordinary	9,970	9,970	N/A
8/23/2019	Merrill Lynch (Australia) Futures Ltd	BUY	546	Ordinary	8,149	8,149	N/A
8/22/2019	Merrill Lynch (Australia) Futures Ltd	BUY	581	Ordinary	8,685	8,685	N/A
8/22/2019	Merrill Lynch (Australia) Futures Ltd	BUY	699	Ordinary	10,469	10,469	N/A
8/19/2019	Merrill Lynch (Australia) Futures Ltd	BUY	874	Ordinary	13,546	13,546	N/A
8/16/2019	Merrill Lynch (Australia) Futures Ltd	BUY	657	Ordinary	9,802	9,802	N/A
8/16/2019	Merrill Lynch (Australia) Futures Ltd	BUY	779	Ordinary	11,634	11,634	N/A
8/15/2019	Merrill Lynch (Australia) Futures Ltd	BUY	37	Ordinary	595	595	N/A
8/14/2019	Merrill Lynch (Australia) Futures Ltd	BUY	657	Ordinary	10,112	10,112	N/A
8/13/2019	Merrill Lynch (Australia) Futures Ltd	BUY	766	Ordinary	11,606	11,606	N/A
8/13/2019	Merrill Lynch (Australia) Futures Ltd	BUY	905	Ordinary	13,718	13,718	N/A
8/5/2019	Merrill Lynch (Australia) Futures Ltd	BUY	759	Ordinary	10,691	10,691	N/A
8/5/2019	Merrill Lynch (Australia) Futures Ltd	BUY	652	Ordinary	9,184	9,184	N/A
7/22/2019	Merrill Lynch (Australia) Futures Ltd	BUY	402	Ordinary	7,314	7,314	N/A
10/24/2019	Merrill Lynch (Australia) Futures Ltd	BUY	3,120	Ordinary	28,364	28,364	N/A

Appendix B-1: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Atlantic Absolute Return Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-2: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Virtu Financial Asia Pty Ltd
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix C

Related bodies corporate	Incorporated	ACN/Registration/Incorporation Number
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch International (Australia) Limited	Australia	002892846
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Limited	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628