



18 November 2019

ASX ANNOUNCEMENT

RESULTS OF 2019 ANNUAL GENERAL MEETING

Theta Gold Mines Limited (ASX: TGM, TGMO; OTCQB: TGMGF) advises in accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, that all resolutions put to shareholders at the annual general meeting held today were passed unanimously on a show of hands.

In respect of each resolution, the proxy votes received were –

No.	Resolution	For	Against	Abstain	Proxy's discretion
1	Adoption of Remuneration Report	47,198,504	5,675,119	-	5,729,714
2	Election of Director – Mr Finn Stuart Behnken	55,018,939	114,474	5,750	10,256,819
3	Election of Director – Mr Guyang (Brett) Tang	49,722,566	5,416,597	-	10,256,819
4	Re-Election of Director – Mr Bill Richie Yang	49,722,566	5,416,597	-	10,256,819
5	Ratification of Prior Issue of Shares to Qinglong Fan and Xinzhou Li	54,916,623	222,540	-	10,256,819
6	Ratification of Employee Performance Rights and Option Plan	47,324,460	5,549,163	-	5,729,714
7	Approval of Additional Placement Capacity	49,701,000	141,790	5,296,373	10,256,819

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ABOUT THETA GOLD MINES LIMITED

Theta Gold Mines Limited (ASX: TGM, TGMO; OTCQB: TGMGF) is a gold development company that holds a range of prospective gold assets in a world-renowned South African gold mining region. These assets include several surface and near-surface high-grade gold projects which provide cost advantages relative to other gold producers in the region.

Theta Gold Mines core project is located next to the historical gold mining town of Pilgrim's Rest, in Mpumalanga Province, some 370km northeast of Johannesburg by road or 95km north of Nelspruit (Capital City of Mpumalanga Province). Following small scale production from 2011 – 2015, the Company is currently focussing on the construction of a new gold processing plant within its approved footprint at the TGME plant, and for the processing of the Theta Open Pit oxide gold ore. Nearby surface and underground mines and prospects are expected to be further evaluated in the future.

The Company aims to build a solid production platform to over 100kozpa based primarily around shallow, open-cut or adit-entry hard rock mining sources. Theta Gold Mines has access to over 43 historical mines and prospect areas that can be accessed and explored, with over 6.7Moz of historical production recorded.

