



19 November 2019

ASX Market Announcements

ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001

Elanor Investors Group has today issued 14,973,333 stapled securities to participants in the placement announced on 13 November 2019.

Elanor Investors Group comprises EIL and Elanor Funds Management Limited (ACN 125 903 031) (**EFML**) as responsible entity of Elanor Investment Fund (ARSN 169 450 926) (**EIF**). Stapled securities in Elanor Investors Group comprise one ordinary share in EIL and one unit in EIF.

Notification under section 708A(5)(e)

EIL gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) that:

- (a) 14,973,333 ordinary shares in EIL were issued without disclosure to investors under Part 6D.2 of the Act and without a prospectus being issued or lodged with the Australian Securities & Investments Commission (**ASIC**);
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, EIL has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to EIL; and
 - (ii) section 674 of the Act as it applies to EIL; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Notification under section 1012DA(5)(e)

EFML, on behalf of EIF, gives notice under section 1012DA(5)(e) of the Act that:

- (a) 14,973,333 units in EIF were issued without disclosure to investors under Part 7.9 of the Act and without a product disclosure statement being issued or lodged with the ASIC;
- (b) this notice is being given under section 1012DA(5)(e) of the Act;
- (c) EFML, as responsible entity of EIF, is a disclosing entity and is subject to regular reporting and disclosure obligations;



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- (d) as at the date of this notice, EFML, as responsible entity of EIF, has complied with:
- (i) the provisions of Chapter 2M of the Act as they apply to EIF; and
 - (ii) section 674 of the Act as it applies to EIF;
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Act.

Yours sincerely,

Symon Simmons
Company Secretary
Elanor Investors Group