

November 2019

Shareholder Presentation

**Future
Generation**
INVESTMENT & SOCIAL RETURNS



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Investment returns

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Performance

(since inception pa)*

FGX

9.5%

S&P/ASX All Ordinaries
Accumulation Index

8.2%

FGG

9.2%

MSCI AC World Index (AUD)

10.6%

Volatility

(since inception pa)^

FGX

7.4%

S&P/ASX All Ordinaries
Accumulation Index

10.8%

FGG

8.3%

MSCI AC World Index (AUD)

10.0%

Pre-tax net tangible assets

(as at 31 October 2019)

FGX

\$1.26

FGG

\$1.40

Fully franked dividends

FGX

4.8cps

2019 annualised fully
franked dividend

FGG

1.5cps

June 2019 fully
franked dividend

*as at 31 October 2019
^as measured by standard deviation

Social returns



**Future
Generation**
INVESTMENT & SOCIAL RETURNS

**Future
Generation
Australia**
ASX: FGX

\$4.6m

2019 SOCIAL
INVESTMENT

**Future
Generation
Global**
ASX: FGG

\$4.9m

2019 SOCIAL
INVESTMENT

Total fees forgone
since inception to 2019

\$54.0m

2019 annualised management
fees, performance fees and
services forgone

\$12.8m

**Youth mental health is a grossly
underfunded cause**

8 Australians
die by suicide every day.

178 Australians
attempt to take their
own life every day.

Suicide

is the leading cause of
death in young Australians.

Australia's mental health crisis: why private funders are not answering the call



Read the report at futuregeninvest.com.au/report ://



Australia's mental health crisis

Mental ill-health² is defined as a health condition that significantly affects how you feel, think, behave and interact with other people. It can vary in severity and duration. It can have a significant impact on your life and on those who care for you. Poor mental health is also associated with suicide – be it suicidal ideation, suicide plans and suicide attempts.

Close to **one-in-seven** young Australians in any given year experience mental ill-health.³

1 in 5 adult Australians in any given year experience mental ill-health.⁷

Around **64,000** Australians have a severe psychotic illness.⁸

sector running "sub-activities" in which other charities offer mental services experienced by private funders.



Mental health sector.

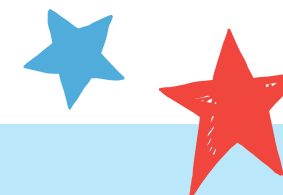
ers understand; search and treatment; value each charity delivers; responses; and opportunities exist for additional

partnership with state governments d should invest, grouping charities under one 'mental they address and how they do this. with sector, improve engagement from system.



Our pro bono fund managers

**Future
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Our designated charities



Our pro bono service providers





**Panel
session**



Investment Forum

Thursday 28 November 2019

1.45pm – 3.15pm

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Presenting:

Gabriel
Radzyminski

SANDON
CAPITAL

Marcus
Guzzardi

 COOPER
INVESTORS

David
Prescott

LANYON
ASSET MANAGEMENT

Mark
Landau

 L1 CAPITAL

Nick
Griffin

MUNRO
PARTNERS

Jun
Bei Liu

 Tribeca
Investment Partners

Bill
Pridham

 ELLERSTON CAPITAL

Matthew
Haupt

Wilson
Asset Management

In conversation:

The Australian Financial Review Chanticleer columnist James Thomson with Co-founder and Partner of Square Peg Capital, Paul Bassat and Chairman and Chief Investment Officer of Cooper Investors, Peter Cooper.

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Q&A