

Market Announcement

20 November 2019

Garda Holdings Limited – Admission to Official List

Description

Garda Holdings Limited (the 'Company') was admitted to the Official List of ASX Limited today, Wednesday, 20 November 2019.

In connection with the proposal to internalise the management of the ASX listed Garda Diversified Property Fund (the 'Fund'), each share in the Company will be stapled to each unit in the Fund, thereby creating new stapled securities ('Stapled Securities'), following which the new stapled entity will acquire ASX listed stapled entity Garda Capital Group (ASX Code: GCM) comprising Garda Capital Limited and Garda Capital Trust by way of scheme of arrangement under Part 5.1 of the Corporations Act 2001 (Cth) and trust scheme. The new stapled entity will trade as Garda Property Group (ASX Code: GDF).

Official quotation of the following securities will commence at 10:04:30 am +/- 15 seconds AEDT today Wednesday, 20 November 2019 on a **deferred settlement basis**.

Quoted Securities:	227,644,359 fully paid Stapled Securities, comprising of one share in the Company and one unit in the Fund
ASX Code:	GDFDA

Issued by

Elvis Onyura

Senior Adviser, Listings Compliance (Sydney)