

Fax

Lithium Consolidated Limited (ASX: Li3) - Notice of initial substantial holder (Form 603)

Matter

82693290

From

Stephen Waddington

19 November 2019

Phone

+61 8 9211 7896

Fax

+61 8 9211 7878 stephen.waddington@hsf.com

Pages

6 (including this page)

То

ASX Market Announcements Office

ASX Limited Exchange Centre 20 Bridge Street Sydney NSW 2000

Fax

+61 2 9347 0005

Please see attached.

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ASX Market Announcements Office ASX Limited Exchange Centre 20 Bridge Street Sydney NSW 2000 Fax: +61 2 9347 0005

19 November 2019 Matter 82693290 By Fax

Dear Sir/Madam

Form 603 – Notice of initial substantial holder Lithium Consolidated Limited (ASX: Li3)

We act for Mr Shanthar Pathmanathan, Mr Naim Jones and Mr Jasveer Jessy, shareholders of Lithium Consolidated Limited (ASX: Li3) (Company).

On behalf of our clients, we attach a Notice of initial substantial-holder-(Form-603)-of-4-pages in relation to the Company.

Yours faithfully

Elizabeth Macknay

Partner

Herbert Smith Freehills

+61 8 9211 7806

+61 409 367 672

elizabeth.macknay@hsf.com

Stephen Waddington

Solicitor

Herbert Smith Freehills

+61 8 9211 7896

+61 435 657 939

stephen.waddington@hsf.com

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Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company Name/Scheme	Lithium Consolidated Limited		
ACN/ARSN	612 008 358		
Details of substantial holder (1) Name	Shanthar Pathmanathan, Vivendi International Pty Ltd <pathmanathan a="" c="" f="" family="" s=""> ACN 165 971 228, AKRU Holdings Pty Ltd <the a="" akru="" c="" superannuation=""> ACN 633 666 832, Nalm Jones, Jasveer Jessy</the></pathmanathan>		
ACN/ARSN (if applicable)	N/A		
The holder became a substantial holder	er on 15/11/2019		

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of socurities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares (Shares)	20,787,321 Shares	16.76%	16,76%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant Interest	Nature of relevant interest (7)	Class and number of securities
Shanthar Pathmenathan	Relevant interest: 1. under section 608(1)(a) of the Corporations Act 2001 (Cth) (Corporations Act), in 1,704,150 Shares, as the registered holder of those Shares; 2. under section 608(3)(b) of the Corporations Act, in 750,000 Shares held by Vivendi International Pty Ltd <pethmanathan a="" c="" f="" family="" s="">, as a person with control of that</pethmanathan>	, 2,787,483 Shares
	company; and 3. under section 608(3)(b) of the Corporations Act, in 333,333 Shares held by AKRU Holdings Pty Ltd <the a="" akru="" c="" superannuation="">, as a person with control of that company.</the>	
Vivendi International Pty Ltd <pathmanathan a="" c="" f="" family="" s=""></pathmanathan>	Relevant Interest under section 608(1)(a) of the Corporations Act, in 750,000 Shares, as the registered holder of those Shares.	750,000 Shares
AKRU Holdings Pty Ltd <the AKRU Superannuation A/C></the 	Relevant Interest under section 608(1)(a) of the Corporations Act, in 333,333 Shares, as the registered holder of those Shares.	333,333 Shares
Nalm Jones	Relevant interest under section 608(1)(a) of the Corporations Act, in 8,326,676 Shares, as the registered holder of those Shares.	8,326,676 Shares
William Glitsos	Relevant interest under section 608(1)(a) of the Corporations Act, in 1,499,060 Shares, as the registered holder of those Shares.	1,499,060 Shares

	T	
Justin Taheri-Chivers	Relevant interest under section 608(1)(a) of the Corporations Act, in 1,800,000 Shares, as the registered holder of those Shares.	1,800,000 Shares
Kai Bin Koh	Relevant Interest: 1. under section 608(1)(a) of the Corporations Act, in 1,700,000 Shares, as the registered holder of those Shares; 2. under section 608(1)(a) and/or section 608(1)(b) of the Corporations Act, in 260,000 Shares, as the joint registered holder of those Shares together with Mrs Xuo Bai in their capacity as <kss fund="" superannuation="">:</kss>	2,360,000 Shares
	3. under section 608(3)(b) of the Corporations Act, in 400,000 Shares held by G Sport Tyres Pty Ltd, as a person with control of that company.	
Zhiqin Xiao	Relevant Interest under section 608(1)(a) of the Corporations Act, in 1,000,000 Shares, as the registered holder of those Shares.	1,000,000 Shares
Jasveer Jessy	Relevant Interest under section 608(1)(e) of the Corporations Act, in 15,750 Shares, as the registered holder of those Shares.	15,750 Shares
Culdedana Clash I	Rolevant Interest: 1. under section 608(1)(a) of the Corporations Act, in 1,877,006 Shares, as the registered holder of those Shares; and	
Sukhdeep Singh Jessy	2. under section 608(1)(a) and/or section 608(1)(b) of the Corporations Act, in 965,446 Shares, as the joint registered holder of those Shares together with Jessica Louise Ngo in their capacity as <s&j a="" c="" superfund="">.</s&j>	2,842,452 Shares
	Relevant Interest:	
	under section 608(1)(a) of the Corporations Act, in 155,900 Shares, as the registered holder of those Shares; and	
Jessica Louise Ngo	2. under section 608(1)(a) and/or section 608(1)(b) of the Corporations Act, in 965,446 Shares, as the joint registered holder of those Shares together with Sukhdeep Singh Jessy in their capacity as <s&j a="" c="" superfund="">.</s&j>	1,121,346 Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities	
Shanther Pathmanathan	Shanthar Pathmanathan	Shanthar Pethmanathan		
Shanther Pathmanathan Vivendi International Pty Ltd <pathmanathan f<br="" family="" s="">A/C></pathmanathan>	Vivendi International Pty Ltd <pathmanathen a="" c="" f="" femily="" s=""></pathmanathen>	Vivendi International Pty Ltd <pathmanathan f<br="" family="" s="">A/C></pathmanathan>	750,000 Shares	
Shanthar Pathmanathan AKRU Holdings Pty Ltd <the AKRU Superannuation A/C></the 	AKRU Holdings Pty Ltd <the AKRU Superannuation A/C></the 	AKRU Holdings Pty Ltd <the AKRU Superannuation A/C></the 	333,333 Shares	
Naim Jones	Naim Jones	Naim Jones	8,326,676 Shares	
William Glitsos	William Glitsos	William Glitsos	1,499,060 Shares	
Justin Taheri-Chivers	Justin Taheri-Chivers	Justin Taheri-Chivers	1,800,000 Shares	
Kai Bin Koh	Kai Bin Koh	Kal Bin Koh	1,700,000 Shares	

Zhiqin Xlao	Zhiqin Xiao	Zhiqin Xiao	1,000,000 Shares
Mr Kai Bin Koh & Mrs Xue Bal <kss superannuation<br="">Fund></kss>	Mr Kei Bin Koh & Mrs Xue Bai <kss fund="" superannuation=""></kss>	Mr Kal Bin Koh & Mrs Xue Bai <kss superannuation<br="">Fund></kss>	260,000 Shares
G Sport Tyres Pty Ltd	G Sport Tyres Pty Ltd	G Sport Tyres Pty Ltd	400,000 Shares
Jasveer Jessy	Jasveer Jessy	Jasveer Jessy	15,750 Shares
Sukhdeep Singh Jessy & Jessica Louise Ngo <s&j Superfund A/C></s&j 	Sukhdoop Singh Jessy & Jessica Louise Ngo <s&j superfund<br="">A/C></s&j>	Sukhdeep Singh Jessy & Jessica Louise Ngo <s&j Superfund A/C></s&j 	965,446 Shares
Sukhdeep Singh Jessy	Sukhdeep Singh Jessy	Sukhdeep Singh Jessy	1,877,006 Shares
Jessica Louise Ngo	Jessica Louise Ngo	Jessica Louise Ngo	155,900 Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Data of acquicition	Consid	oration (9)	Class and number
Holder of relevant interest	Date of acquisition	Cash	Non-cash	of securities
Shanthar Pathmanathan	19/09/2019	\$25,000		500,000 Shares
Vivendi international Pty Ltd <pathmenathan f<br="" family="" s="">A/C></pathmenathan>	19/09/2019	\$7,500		150,000 Shares
AKRU Holdings Pty Ltd <the akru="" superennuation<br="">A/C></the>	05/11/2019	\$1	0,000	333,333 Shares
Naim Jones	19/09/2019	\$8	\$80,000	
William Glitsos	19/09/2019	\$60,000		1,200,000 Shares
Justin Taheri-Chivers	19/09/2019	\$90,000		1,800,000 Shares
Kai Bin Koh	19/09/2019	\$70,000		1,400,000 Shares
Zhiqin Xiao	19/09/2019	\$50,000		1,000,000 Shares
Mr Kal Bin Koh & Mrs Xue Bal <kss superannuation<br="">Fund></kss>	19/09/2019	\$10,000		200,000 Shares
G Sport Tyres Pty Ltd	19/09/2019	\$20,000		400,000 Shares
Sukhdeep Singh Jessy & Jessica Louise Ngo <s&j Superfund A/C></s&j 	19/09/2019	\$8,500		170,000 Shares
Sukhdeep Singh Jessy	19/09/2019	\$50,000		1,000,000 Shares
Jessica Louiso Ngo	19/09/2019	Se	3,500	130,000 Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Shanthar Pathmanathan Naim Jones	Associates under section 12(2)(b) of the Corporations Act, having entered into a relevant agreement for the purpose of controlling or influencing the composition of Lithium Consolidated Limited's board by Jointly signing notices issued under sections 203D and 249D of the Corporations Act.
Jasvoor Jessy Jessica Ngo Justin Taheri-Chivers Kai Bin Koh Nalm Jones Shanthar Pathmanathan Sukhdeep Jessy William Glitsos Zhiqin Xiao	Associates under section 12(2)(b) or (c) of the Corporations Act, having an informal arrangement or understanding not reduced to writing to support the proposed resolutions to change the composition of Lithium Consolidated Limited's board, alternatively acting or proposing to act in concert in relation to the same.

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7. Addresses

The addresses of persons named in this form are as follows:

Name	Address	
Shanthar Pathmanathan	4 Piper Place Bateman, 6150, Western Australia	
Naim Jones	89 Doverldge Drive, Dungraig, 6023	
Jasveer Jessy	44A Lynwood Avenue Perth, WA 6147	
Vivendi International Pty Ltd <pathmanathan a="" c="" f="" family="" s=""></pathmanathan>	Shakespeare Partners 47 Outram Street West Perth WA 6005	
AKRU Holdings Pty Ltd <the akru<br="">Superannuation A/C></the>	Optime Partners Sulto 3, 128 Main Street Osborne Park WA 6017	

Signature

print name Mr Shenther Pathmanathan		in his own right and for and on behalf of the Shareholders
sign here	date	19/11/2019