

Market Announcement

21 November 2019

Atlas Arteria (ASX: ALX) – Trading Halt

Description

The securities of Atlas Arteria ('ALX') will be placed in trading halt at ALX's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer and placement. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Monday, 25 November 2019.

Issued by

Elvis Onyura

Senior Adviser, Listings Compliance (Sydney)



21 November 2019

To: The Manager
ASX Market Announcements Office
ASX Limited
Level 45, 525 Collins St
Melbourne VIC 3000
By email: elvis.onyura@asx.com.au
cc. tradinghaltssydney@asx.com.au

Dear Elvis

TRADING HALT REQUEST – ASX Code: ALX

Atlas Arteria (“**ALX**”) requests a trading halt in respect of its stapled securities (ASX Code: ALX) pursuant to Listing Rule 17.1 with immediate effect.

For the purposes of Listing Rule 17.1, ALX advises that:

- 1 The trading halt is necessary as ALX expects to make an announcement to the ASX in connection with a proposed capital raising by way of a placement and accelerated non-renounceable pro rata entitlement offer (the “**Offer**”) in order to fund an acquisition.
- 2 ALX requests that the trading halt continue until the earlier of ALX releasing an announcement in relation to completion of the institutional component of the Offer, or until the open of trading on Monday, 25 November 2019.
- 3 ALX expects that the trading halt will be ended by it making an announcement to the ASX in relation to completion of the institutional component of the Offer.
- 4 ALX is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Should you require any further information, please do not hesitate to contact me.

Yours sincerely

Clayton McCormack
Company Secretary

Atlas Arteria Limited
ACN 141 075 201

Level 5, 141 Flinders Lane
MELBOURNE VIC 3000
AUSTRALIA

Internet www.atlasarteria.com

Atlas Arteria International Limited
EC43828

4th Floor, Cedar House
41 Cedar Avenue
Hamilton HM12 BERMUDA