



RAPTIS GROUP LIMITED

ABN 43 010 472 858

18 October 2019

Dear Sir/Madam

Level 16
1 Market Street
Sydney 2000

Raptis Group Limited - Notice to Shareholders - Annual General Meeting



PO Box 25
Surfers Paradise
Queensland 4217
Australia
Tel (07) 5531 8100
Fax (07) 5570 3346

Thank you for your support of the company.

Attached to this letter is our notice of meeting for our Annual General Meeting to be held in Sydney on Tuesday 26 November 2019 at 2.30pm.

If you are unable to attend you may wish to complete the proxy form which is attached together with instructions and explanations of the business of the meeting.

Income for the current project will be recognised when the units settle. Raptis Group Limited has reported a profit of \$57,713 for the period to 30 June 2019.

The company is researching other development opportunities and will keep the market informed.

Yours faithfully
Raptis Group Limited

James Raptis
Chairman



RAPTIS GROUP LIMITED

ACN 010 472 858

Notice of Annual General Meeting

ORDINARY BUSINESS

To consider and if thought fit, pass the following resolutions as ordinary resolutions:

Resolution 1 – Remuneration Report

That the Remuneration Report for the year ended 30 June 2019 be adopted

Resolution 2 – Re-election of Malcolm Cory as Director

That Mr. Malcolm Cory who retires by rotation in accordance with Rule 12.9 of the constitution and being eligible be re-elected as a Director of the Company.

Please refer to the attached explanatory statement and proxy form for further details of the business of the meeting.

By order of the Board
Dated 18 October, 2019

Malcolm Cory
Company Secretary



RAPTIS GROUP LIMITED

ACN 010 472 858

PROXY FORM

FOR 26 November 2019 GENERAL MEETING

HOLDER NAME – LINE 1
ADDRESS LINE 2
ADDRESS LINE 3
ADDRESS LINE 4
ADDRESS LINE 5
ADDRESS LINE 6

| |
|---------|
| NUMBER |
| HIN/SRN |

I/We being a member of Raptis Group Ltd and entitled to attend and vote hereby appoint

A. The Chairman of the Meeting (Mark Box) or

If you are NOT appointing the Chairman of the Meeting as your proxy, please write the name of the person or body corporate you are appointing as your proxy or failing the person/body corporate named, or if no person/body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following instructions (or if no directions have been given, as the proxy sees fit) at the Annual General Meeting of the Company to be held on 26 November at 2.30pm and at any adjournment of that Meeting. Where more than one proxy is to be appointed or where voting intentions cannot be adequately expressed using this form an additional form of proxy is available on request from the Company.

Proxies will only be valid and accepted by the Company if they are signed and received no later than 48 hours before the Meeting.

Chairman authorised to exercise undirected proxies on remuneration related resolutions: Where I/we have appointed the Chairman of the Meeting as my/our proxy (or the Chairman becomes my/our proxy by default), I/we expressly authorise the Chairman to exercise my/our proxy (except where I/we have indicated a different voting intention below) even if the Resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel, which includes the Chairman.

The Chairman of the Meeting intends to vote undirected proxies in favour of all Resolutions.

B. To direct your proxy how to vote on any resolution please insert X in the appropriate box below.

RESOLUTIONS

For Against Abstain*

To consider and if thought fit pass the following resolutions as ordinary resolutions.

- | | | | |
|--|--------------------------|--------------------------|--------------------------|
| 1. That the remuneration report be adopted | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. That Malcolm Cory be re-elected as Director | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

* If you mark the Abstain box for a particular item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

C. SIGNATURE OF SECURITYHOLDERS – THIS MUST BE COMPLETED

Security holder 1
(Individual)

Joint Security holder 2
(Individual)

Joint Security holder 3
(Individual)

Sole Director and
Sole Company Secretary

Director/ Company Secretary
(delete one)

Director

SEE OVERLEAF FOR NOTES ON HOW TO COMPLETE THIS FORM

How to Complete this Proxy Form

1. Your Name and Address

The name and address on the back of the Proxy Form is as it appears on the Company's share register. If this information is incorrect, please make the correction on the front of the form. Shareholders sponsored by a broker should advise their broker of any changes. Please note: you cannot change ownership of your Shares using this form.

2. Appointment of a Proxy

If you wish to appoint the Chairman of the Meeting as your proxy, mark the box in section A. If the person you wish to appoint as your proxy is someone other than the Chairman of the Meeting please write the name of the person in Section A. If you leave this section blank, or your named proxy does not attend the meeting, the Chairman of the Meeting will be your proxy. A proxy need not be a Shareholder of the Company. A proxy may be an individual or a body corporate.

3. Votes on Resolutions

You should direct your proxy how to vote by placing a mark in one of the boxes opposite each resolution. All your Shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any resolution by inserting the percentage or number of Shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the resolutions, your proxy may vote as he chooses. If you mark more than one box on an item your vote on that resolution will be invalid.

4. Appointment of Second Proxy

You are entitled to appoint up to two persons as proxies to attend the Meeting and vote on a poll. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by telephoning the Company or you may copy this form.

To appoint a second proxy you must:

- (a) On each of the first Proxy Form and the second Proxy Form state that percentage of your voting rights or number of Shares applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, your proxy appointments will be invalid. Fractions of votes will be disregarded.
- (b) Return both forms together

5. Signing instructions

You must sign this form as follows in the spaces provided:

Individual: Where the holding is in one name, the holder must sign.

Joint Holding: Where the holding is in more than one name, either security holder may sign.

Power of Attorney: To sign under Power of Attorney, you must have already lodged the Power of Attorney with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

If a representative of the corporation is to attend the meeting the appropriate "Certificate of Appointment of Corporate Representative" should be produced prior to admission. A form of the certificate may be obtained from the Company.

Lodgement of a Proxy

This Proxy Form (and any Power of Attorney under which it is signed) must be received at the address given below by 2.30pm on Sunday 24 November 2019 being not later than 48 hours before commencement of the Meeting. Any Proxy Form received after that time will not be valid for the scheduled Meeting.

Proxy Forms may be lodged by depositing, delivery or facsimile to the Raptis Group Ltd share registry as follows:

NextRegistries
PO Box H195
Australia Square NSW 1215
Facsimile: 02 9251 1275
mail@nextregistries.com.au