



22 November 2019

The Manager
Company Announcements Office ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Quattro Plus Real Estate ARSN 114 494 503 (ASX Code: QPR) - Notification under section 1012DAA(2)(f) of the Corporations Act 2001 (Cth)

As previously announced, Quattro RE Limited ABN 55 115 913 810 (**RE**), as responsible entity of Quattro Plus Real Estate ARSN 114 494 503 (**QPR** or the **Trust**) (**Quattro**) is making a pro-rata non-renounceable rights issue. Unit holders with registered addresses in Australia and New Zealand are being offered the opportunity to apply for 1 new unit for every 2.46 units held at 7.00pm (Sydney time) on the Record Date (being 27 November 2019) at an offer price of \$1.10 per unit to raise approximately \$26,000,000 in aggregate (**Offer**).

Quattro gives this notice in accordance with section 1012DAA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as notionally modified by *ASIC Corporations (Non- Traditional Rights Issues) Instrument 2016/84*.

Quattro will offer units in the Trust (**Offer Units**) for issue pursuant to the Offer and will issue those Offer Units without preparing a product disclosure statement under Part 7.9 of the Corporations Act.

As a disclosing entity, Quattro is subject to regular reporting and disclosure obligations.

As at the date of this notice, the Quattro has complied with:

the provisions of Chapter 2M of the Corporations Act as they apply to Quattro; and
section 674 of the Corporations Act as it applies to Quattro.

As at the date of this notice, there is no 'excluded information' within the meaning of section 1012DAA(8) and 1012DAA(9) of the Corporations Act which is required to be disclosed under section 1012DAA(7)(d) of the Corporations Act.

The potential effect that the issue of the Offer Units will have on the control of the Trust, and the consequences of that effect will depend on a number of factors, including investor demand.

However, given the structure of the Offer as a pro-rata issue, the issue is not expected to have any material effect or consequence on the control of the Trust.

Yours sincerely

Andrew John Saunders
Secretary