



Friday 22 November 2019

The Manager
Company Announcements
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

TransGrid Services \$355 million debt facility

Spark Infrastructure advises that TransGrid Services has completed its inaugural debt financing. TransGrid (in which Spark Infrastructure holds a 15% interest) established TransGrid Services in 2018 to facilitate the efficient funding of investment in unregulated new connection projects.

The \$355 million 5-year debt facility has been provided by ANZ, BNP Paribas, Mizuho, RBC Capital Markets and Société Générale on highly competitive financing terms. TransGrid's advisor for the transaction was RBC Capital Markets.

Spark Infrastructure's Managing Director, Rick Francis said, "This facility represents a significant milestone for TransGrid Services and enables TransGrid to continue to provide efficient energy services for customers and energy consumers."

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Alex Finley".

Alexandra Finley
Company Secretary