

22 November 2019

Clark Property Optimization and International Training Update

The Directors of Site Group International Limited ("Site", ASX: SIT) wish to update Shareholders on the progress of studies into the optimization of its leasehold property in Clark, Pampanga.

Site is the holder of a 25-year lease agreement with an option to extend for another 25 years with the Philippine government, through Clark Development Corporation (CDC). This agreement grants Site the right to manage, operate, and sublease it's approximately 30-hectare property.

Given the significant development of the Clark Precinct and government plans to see Clark develop as a CBD, Site announced last year the appointment of renowned Urban Renewal Specialist, Palafox and Associates to undertake a conceptual scoping study which has been received by Site and is being actively considered by the Board. The Concept Plan can be viewed on Site's website.

The concept plan proposes a unique, mixed-use real estate development that will allow Site to participate in the growth of a region poised to become the next economic powerhouse in the Philippines whilst continuing with our core training business.

Strategically located at a prime location within the Clark Freeport Zone ("CFZ"), the Project benefits from the robust regional growth, abundant supply of skilled labour force, and natural disaster resilient infrastructure.

The government has announced plans to develop Clark as a new CBD north of Manila which will include the relocation of some government services from Manila to ease congestion.

This includes significant investment in the further development of Clark Airport (2,367 hectares) to ultimately include 3 runways and increased passenger facilities from 12 million capacity in 2020 to ultimately in excess of 50 million passengers per annum. Conversely Manila airport (645 hectares) has a capacity of circa 30 million passengers per annum and operates 2 cross runways. Additionally, the Manila - Clark train is expected to commence taking passengers in 2023 with further extensions to Tarlac and Subic through Clark planned.

Site's leasehold proximity to Clark International Airport, the port at Subic Bay, and major road networks strategically links the potential development to other major CBD's locally and internationally. As part of Central Luzon, the project is at the centre of high-priority infrastructure projects of the Nations "Build, Build, Build" program led by the Bases Commission Development Authority (BCDA) and CDC.

Shareholders who wish to view the list of developments in Clark should visit the BCDA official website under projects.

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KSA

National Construction Training Center, Nairiyah

The National Construction Training Center (NCTC) has been operating since September 2017 servicing the training needs of construction companies across the Kingdom. The College is currently operating at capacity of 600 students with cohort 6 graduating and another 250 trainees commencing this week. There has been over 2,000 trainees undertake training at NCTC, well in excess of the 1,800 contracted.

Bahrain

UniTraining Centre

Site and Bahrain partner Sayed Kadhem Al Durazi & Sons expect to have the UniTraining Centre approved for delivery of courses in December. The Training Centre is undertaking final facility assessment as outlined in a previous announcement as part of Phase 1 of the project.

Phase 2, the feasibility study for the investment decision for the Safe Live Process Plant and associated competency development programs for Bahrain and the region will commence in the first week of December.

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Media and Investors

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About Site

Site Group International Limited ("Site") operates several businesses specialising in the delivery of education, training and labour services. Services are delivered to government, corporate and individual clients, predominately operating in energy, mining, construction, oil and gas and industrial sectors.

Site Group International Limited is an emerging company with a strategic business model pursuing earnings-accretive growth based on previous acquisitions along with organic growth.

Site Skills Training - www.siteskillstraining.com.au

An Australian Registered Training Organisation, Site Skills Training delivers Accredited and Non-Accredited High-Risk Licence, Health and Safety and industry programs extensively throughout Australia and internationally. Site deliver ~25,000 short course programs in Australia each year including delivery of Apprenticeships and Traineeships, and VET in Schools programs.

Site Institute - www.si.edu.au/home

Site Institute is an Australian Registered Training Organisation and International CRICOS education provider. Site Institute has students studying in Australia from countries including Argentina, Brazil, Chile, Colombia, Mexico, Peru and South Korea, with additional networks being established in other countries.

Site Online - www.siteonlinelearning.edu.au

Site established an online learning, learning software and platform development business. Site Online services and hosts Site's learning, student and competency management systems across its businesses, develops online learning programs, and converts existing learning content into online programs.

Site Online is also established to service requirements of clients including those of other business units.

Site Group International Pte Ltd

The Site Group International business division builds immersive training environments for the purposes of undertaking competency development, specifically the Engineering, Procurement, Construction and Commissioning of Safe Live Process Plant environments.

SGI is based in Singapore and Malaysia and services predominately oil and gas industry clients throughout the world, utilising industry best practice and international standards for the development of competency frameworks and implementation of training programs.

TESOL Asia - www.tesol.asia

TESOL Asia is a training and industry focussed organisation for Teachers in the English as a Second Language (ESL) sector. It provides access to training, consulting, industry conferences and academic journals around the world. Teaching English to Speakers of Other Languages (TESOL) focusses on bringing English language acquisition academics together with professional teachers to support and develop the industry globally.

Wild Geese International - www.wildgeese.com.au

Site operate a Perth based specialist Oil and Gas Competency Development and Design consultancy business unit, out of Perth, and had been operating for ~15 years prior to joining Site. An Australian Registered Training Organisation, Wild Geese have integrated into Site's broader national and international service capability.

Site Axial - www.siteaxial.com

Site established a co-sourcing business to address the growing demand in reduced labour budgets and efficiencies within the engineering and construction industries. Based in Clark, Philippines, the business aligns client's business processes to achieve economies of scale from co-sourcing.