

NAOS SMALL CAP
OPPORTUNITIES
COMPANY LIMITED

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22 November 2019

Results of meeting of Convertible Note Holders and Wholesale Notes offer

In accordance with Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2011* (Cth), the results and details of the Special Resolution put to holders of Contango Convertible Notes at the meeting of Convertible Note Holders held today are set out in the attached table.

In addition, NAOS Small Cap Opportunities Company Limited confirms its intention, subject to market conditions, to launch an unsecured corporate note offering to eligible professional and sophisticated investors (wholesale notes). It is intended that the issue size will be up to A\$30 million and there will be no option to convert into ordinary equity. No prospectus or other disclosure documents in relation to the wholesale notes will be lodged with the Australian Securities and Investments Commission or any other regulatory authority. The wholesale notes will not be quoted on the ASX.



Laura Newell
Company Secretary

NAOS Small Cap Opportunities Company Limited
General Meeting of Contango Convertible Note Holders
Friday, 22 November 2019
Voting Results

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	Carried / Not Carried
Resolution: To amend the Trust Deed relating to the Contango Convertible Note	Special	97,362 99.49%	0 0.00%	500 0.51%	0	Carried