

The Manager – Listings  
Australian Securities Exchange Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

22 November 2019

## ENTITLEMENT OFFER – TIMETABLE CORRECTION

Consolidated Operations Group Limited (ASX: COG) (**Company** or **COG**) refers to its previously announced 1 for 6 (1 new share for every 6 existing shares held at the record date of 7.00pm (Sydney time) on 18 November 2019) non-underwritten pro rata non-renounceable rights issue (**Entitlement Offer**).

In its ASX announcements dated 13 November 2019 and 21 November 2019 COG stated the date on which shares issued under the Entitlement Offer will be quoted on a deferred settlement basis as Wednesday, 4 December 2019. The correct date should be Tuesday, 3 December 2019.

A revised timetable for the Entitlement Offer is set out below:

Event	Date
Entitlement Offer Record Date	7.00pm (Sydney time), Monday, 18 November 2019
Entitlement Offer opens Entitlement Offer Booklet despatched	Thursday, 21 November 2019
<b>Entitlement Offer closes (Closing Date)</b>	<b>5.00pm (Sydney time), Monday, 2 December 2019</b>
Shares under the Entitlement Offer quoted on a deferred settlement basis	Tuesday, 3 December 2019
Announcement of shortfall (if any) under the Entitlement Offer	Thursday, 5 December 2019
Issue and allotment of COG shares under the Entitlement Offer	Friday, 6 December 2019
Despatch of holding statements	Friday, 6 December 2019
Commencement of trading of new COG shares issued under the Entitlement Offer	Monday, 9 December 2019

*Note: The above timetable is indicative only and subject to change. The quotation of offer shares is subject to ASX approval. Subject to the ASX Listing Rules and the Corporations Act and other applicable laws, the Company reserves the right to vary these dates, including the Closing Date, without notice, including extending the period of the Entitlement Offer or accepting late applications, either generally or in particular cases or bringing forward the Closing Date at its discretion. Any extension of the Entitlement Offer will have a consequential effect on the issue date of the offer shares. All dates and times in the timetable above are in Sydney, Australia time.*

Andrew Bennett

CEO

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Cameron McCullagh

Executive Director

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#### **Who We Are**

Consolidated Operations Group (COG) has two complementary businesses:

1. **Asset Finance Broking.** Through our membership group serving independent brokers and COG's equity owned brokers (brokers in which we have invested), we are Australia's largest asset finance group, representing over \$4 billion per annum of Net Asset Finance (NAF). We will grow NAF through organic growth and further equity investment in brokers.
2. **Product.** Through broker distribution, TL Rentals provide equipment finance to SMEs. We have grown annual lease origination organically by 27% and 38% in the last two financial years.

In both businesses we are small parts of large markets, with growth opportunities through consolidation and organic growth.