



ALLIGATOR ENERGY LTD

ACN 140 575 604

Ph (07) 3852 4712

Fax (07) 3852 5684

PO Box 338, Spring Hill, Qld 4004

Suite 3, 36 Agnes Street, Fortitude Valley QLD 4006

26 November 2019

Close of the Share Purchase Plan (SPP) Offer

Alligator Energy Limited (Alligator or the Company) (ASX: AGE) previously announced the offer of a Share Purchase Plan (SPP) to eligible Shareholders on 16 October 2019. This offer opened for applications by eligible Shareholders on 1 November 2019 and is due to close on 27 November 2019, unless closed early at the sole discretion of the Directors.

The SPP offer has a maximum raising of \$300,000, comprising the issue of 120,000,000 fully paid ordinary shares (**New Shares**). Applications for New Shares at close of business on 25 November 2019 have now exceeded this maximum threshold and the Directors have elected to close the SPP offer.

The Directors would like to thank Shareholders who have applied for New Shares under the SPP offer for their ongoing support.

The Directors will now proceed with determining allocations under the SPP Offer with the objective of allocating the New Shares on or about 3 December 2019 and applying for listing shortly thereafter.

Greg Hall

Executive Director & CEO