



26 November 2019

Share purchase plan update

On 15 October 2019, Retail Food Group Limited (ASX: **RFG**) announced its intention to offer a share purchase plan at \$0.10 to raise up to \$20 million before costs. Under the share purchase plan, eligible shareholders were entitled to apply to purchase up to \$30,000 worth of RFG ordinary shares (subject to scale back) (**SPP Offer**).

RFG today confirms that it expects to raise in the order of \$20 million under the SPP Offer.

The exact amount raised under the SPP Offer is not known at this stage as RFG elected to extend processing of applications for one additional business day to allow for mail delays. RFG will inform the market as to the exact amount raised under the SPP Offer once processing of applications has been completed.

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For further information, interviews or images, please contact:

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About Retail Food Group Limited:

RFG is a global food and beverage company headquartered in Queensland. It is Australia's largest multi-brand retail food franchise owner, a roaster and supplier of high quality coffee products, and an emerging leader in the foodservice, dairy processing and wholesale bakery sectors. For more information about RFG visit: www.rfg.com.au