



## Notification of Consolidation/Split

## Announcement Summary

**Entity name**

FIRST GROWTH FUNDS LIMITED

**Applicable security for the reorganisation**

FGF	ORDINARY FULLY PAID
FGFAA	OPTION EXPIRING 13-MAR-2020 EX 3C

**Announcement Type**

New Announcement

**Date of this announcement**

Tuesday November 26, 2019

**Reorganisation type**

Security consolidation

**Effective Date**

Friday November 29, 2019

**Record Date**

Monday December 2, 2019

**Issue Date**

Monday December 9, 2019

**Additional Information**

Item number 5.1 shows the number of Ordinary Fully Paid Shares (ASX:FGF) on issue before reorganisation as 1,510,959,281. This should read 1,555,959,281. The difference is due to a clerical error in the last Appendix 3B lodged 28 August 2018.

**Refer to below for full details of the announcement**

## Announcement Details

## Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

FIRST GROWTH FUNDS LIMITED

**1.2 \*Registered Number Type**

ABN

**Registration Number**

34006648835

**1.3 \*ASX issuer code**

FGF

**1.4 \*The announcement is**

New announcement

**1.5 \*Date of this announcement**

Tuesday November 26, 2019

**1.6 \*Securities affected by the reorganisation**

FGF	ORDINARY FULLY PAID
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## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Wednesday November 27, 2019	Actual	[Select...]
<b>Comments</b> <input type="text"/>			

## Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Monday December 2, 2019

**3.2 Date of +security holder meeting**

Wednesday November 27, 2019

**3.3 Last day for trading in the pre-re-organised +securities**

Thursday November 28, 2019

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Friday November 29, 2019

**3.5 Record date**

Monday December 2, 2019



**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Tuesday December 3, 2019

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Monday December 9, 2019

**3.8 Trading starts on a normal T+2 basis**

Tuesday December 10, 2019

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Thursday December 12, 2019

#### Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every**

20

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 \*Scrip fraction rounding**

Fractions rounded up to the next whole number

#### Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

<b>*ASX +Security Code</b> FGF	<b>*ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> Quoted	<b>Number on issue before reorganisation</b> 1,510,959,281	<b>Number on issue after reorganisation</b> 77,798,218	<b>Estimate/Actual</b> Estimated
<b>*ASX +Security Code</b> FGFAA	<b>*ASX +Security Description</b> OPTION EXPIRING 13-MAR-2020 EX 3C		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 292,257,907	<b>Number on issue after reorganisation</b> 14,612,907	<b>Estimate/Actual</b> Estimated

**5.2 \*Exercise price of options**



<b>*ASX +Security Code</b> FGFAA	<b>*ASX +Security Description</b> OPTION EXPIRING 13-MAR-2020 EX 3C	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price before reorganisation</b> AUD 0.03000000	<b>Exercise price after reorganisation</b> AUD 0.60000000

## Part 6 - Further information

### 6.1 Further information relating to the reorganisation

As set out in the Notice of Annual General Meeting dated 25 October 2019, this security consolidation is also contingent on shareholders approving a resolution for the Company to be removed from the Official List of the ASX. If approved, the date of removal from the Official List of the ASX will be Wednesday 4 December 2019.

### 6.2 Additional information for inclusion in the Announcement Summary

Item number 5.1 shows the number of Ordinary Fully Paid Shares (ASX:FGF) on issue before reorganisation as 1,510,959,281. This should read 1,555,959,281. The difference is due to a clerical error in the last Appendix 3B lodged 28 August 2018.