

Market Announcement

26 November 2019

Virgin Australia Holdings Limited (ASX Code: VAH) – Notes (ASX Code: VAHHA) – Deferred Settlement Trading

Description

On 28 October 2019, Virgin Australia Holdings Limited (the 'Company') announced an offer of new unsecured Notes (Notes) (ASX Code: VAHHA).

It is expected that the Notes will commence trading on a deferred settlement basis from 10.09am (+/- 15 seconds) AEDT on Wednesday, 27 November 2019.

Timetable

Date	Event
Tuesday, 26 November 2019	Issue of Notes
Wednesday, 27 November 2019	Deferred settlement trading to commence (ASX Code: VAHHA)
Thursday, 28 November 2019	Despatch of holding statements Last day of deferred settlement trading
Friday, 29 November 2019	First day of trading on a normal (T+2) basis (ASX Code: VAHHA)
Tuesday, 3 December 2019	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal (T + 2) basis

What do I need to do and by when?

Please refer to the Company's prospectus dated 5 November 2019.

Need more information?

For further information, please call the Notes Offer Information Line on 1300 850 505 (Monday to Friday, 8.30am to 5.00pm, Sydney time).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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