

26 November 2019

Lodged via ASX Online

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

RESULTS OF RESOLUTIONS – ANNUAL GENERAL MEETING

As required by ASX Listing Rule 3.13.2 and Section 251AA (2) of the Corporations Act 2001 (Cth) (the **Act**), I advise that at the Annual General Meeting of Yellow Brick Road Holdings Limited (**YBR** or the **Company**) held today:

- Resolutions 1 to 6 as detailed in the Notice of Meeting were decided on a poll and were carried; and
- Resolution 7 as detailed in the Notice of Meeting was decided on a poll and was not carried.

The individual details of the voting results of the polls on each Resolution are set out in the attached Schedule.

It is noted that more than 25% of votes were cast against Resolution 2 (Adoption of Remuneration Report). This meant that conditional Resolution 7 (Spill Resolution) was required. As noted above, Resolution 7 was not carried and therefore a spill meeting is not required to be held.

For and on behalf of

YELLOW BRICK ROAD HOLDINGS LIMITED



Sean Preece
Company Secretary

YELLOW BRICK ROAD HOLDINGS LIMITED
2019 Annual General Meeting
Tuesday, 26 November 2019
Voting Results

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth):

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion*	Abstain	For	Against	Abstain**	Carried / Not Carried
1 Re-election of Adrian Bouris as a NED	Ordinary	119,183,928 57.49%	68,349,249 32.96%	19,808,598 9.55%	142,174	179,171,462 72.31%	68,594,117 27.69%	5,132,174	Carried
2 Adoption of Remuneration Report	Ordinary	63,313,863 42.22%	66,899,587 44.61%	19,754,543 13.17%	92,374	122,636,022 62.96%	72,134,455 37.04%	92,374	Carried
3 Approval of prior issue of Shares to Employees	Ordinary	120,191,321 57.98%	67,442,072 32.54%	19,650,536 9.48%	47,187	184,770,486 73.26%	67,442,072 26.74%	47,187	Carried
4 Approval of prior issue of Shares to Employee	Ordinary	120,099,680 57.91%	67,536,939 32.57%	19,757,143 9.52%	90,187	184,127,976 73.03%	68,013,728 26.97%	756,049	Carried
5 Approval of prior issue of Shares - Sep Placement	Ordinary	121,421,437 58.56%	66,129,619 31.90%	19,762,143 9.54%	170,750	141,697,384 68.18%	66,129,619 31.82%	5,070,750	Carried
6 Approval for issue of Shares Magnetar Affiliates	Ordinary	120,425,926 58.05%	67,261,130 32.43%	19,757,143 9.52%	39,750	140,696,873 67.66%	67,261,130 32.34%	4,939,750	Carried
7 Spill Resolution (if required)	Ordinary	67,202,014 44.87%	62,649,425 41.84%	19,898,293 13.29%	310,635	72,436,882 37.28%	121,883,413 62.72%	542,556	Not Carried

Notes:

* Includes available proxies able to be cast by the Chairman at the Meeting.

** Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.