

27 November 2019

## Entitlement Offer – Extension to offer closing date

*Not for release to US wire services or distribution in the United States except by KGL Resources Limited to Approved US Shareholders*

KGL Resources Limited (**KGL Resources**) today announces that it is extending the closing date of its Entitlement Offer, which was announced to the ASX on 18 November 2019, to Tuesday, 10 December 2019. All applications must now be received by 5pm (AEDT) on this date.

The revised timetable is as follows<sup>1</sup>:

Event	Date
Announcement of Entitlement Offer	Monday, 18 November 2019
Shares traded on an 'ex' entitlement basis	Wednesday, 20 November 2019
Record date for eligibility to participate in the Entitlement Offer	5.00pm AEDT, Thursday, 21 November 2019
Despatch of information booklet and personalised Entitlement and acceptance forms to Eligible Shareholders	Tuesday, 26 November 2019
Entitlement Offer opens	Tuesday, 26 November 2019
<b>Entitlement Offer closes</b>	<b>5.00pm AEDT, Tuesday, 10 December 2019</b>
Announcement of results of Entitlement Offer and under-subscriptions	Friday, 13 December 2019
Allotment of New Shares issued under the Entitlement Offer	Tuesday, 17 December 2019
Dispatch of holding statements for New Shares issued under the Entitlement Offer	Tuesday, 17 December 2019
Normal ASX trading for New Shares issued under the Entitlement Offer commence	Wednesday, 18 December 2019

<sup>1</sup> All times are in Australian Eastern Daylight Saving Time (**AEDT**), unless otherwise stated. This timetable is indicative only and subject to change. The Directors may vary these dates subject to the ASX Listing Rules. An extension of the Closing Date will delay the anticipated date for issue of the New Shares. The Directors also reserve the right not to proceed with the whole or part of the Entitlement Offer any time before the allotment and issue of the New Shares. In that event, the relevant Application Monies (without interest) will be returned in full to applicants.

## Further information

If you have any queries, please call telephone 1300 361 735 (inside Australia) and +61 1300 361 735 (outside Australia) between 8.30am and 5.30pm (AEDT) or, alternatively, consult your professional adviser.

Kylie Anderson  
Company Secretary  
KGL Resources Limited

## Important information

This announcement has been prepared for publication in Australia and may not be released or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration of the US Securities Act and applicable US state securities laws. This announcement contains certain 'forward-looking statements' within the meaning of the securities laws of applicable jurisdictions. Forward-looking statements can generally be identified by the use of forward-looking words such as 'may,' 'should,' 'expect,' 'anticipate,' 'estimate,' 'scheduled' or 'continue' or the negative version of them or comparable terminology. Any forecasts or other forward looking statements contained in this announcement are subject to known and unknown risks and uncertainties and may involve significant elements of subjective judgment and assumptions as to future events which may or may not be correct. There are usually differences between forecast and actual results because events and actual circumstances frequently do not occur as forecast and these differences may be material. KGL Resources does not give any representation, assurance or guarantee that the occurrence of the events expressed or implied in any forward-looking statements in this announcement will actually occur and you are cautioned not to place undue reliance on forward-looking statements.